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SAMES CORP
Form 8-K
May 21, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): MAY 21, 2001

SAMES CORPORATION
(Exact name of Registrant as specified in its charter)

DELAWARE	001-01416	36-0808480
(State or other jurisdiction of incorporation)	(Commission file number)	(I.R.S. employer identification no.)
9201 WEST BELMONT AVENUE		60131
FRANKLIN PARK, ILLINOIS		(Zip Code)
(Address of principal executive offices)		

Registrant's telephone number, including area code: (847) 737-5970

NOT APPLICABLE
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On May 21, 2001, Sames Corporation (the "Company") announced that, due to severe cash flow problems and lack of liquidity, its French subsidiary, Sames, S.A., has determined to file for bankruptcy protection under French law. The Company also announced that the party that the Company was in negotiations with for a potential purchase of the Company has withdraw from the negotiations and indicated that it no longer is interested in pursuing a purchase of the Company. Also, Philippe Vuillerme, the Managing Director of Sames, S.A. and a director of the Company, has resigned from the Company's Board of Directors. Attached as Exhibit 99.1 to this report is a copy of the press release relating to these matters, which is incorporated herein by reference.

ITEM 7(c). EXHIBITS.

Exhibit 99.1 Press Release dated May 21, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAMES CORPORATION

Date: May 21, 2001

By: /s/ Wayne F. Edwards

Wayne F. Edwards, Interim Co-Chairman

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INDEX TO EXHIBITS

Exhibit

99.1 Press Release dated May 21, 2001.

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