UNS Energy Corp Form 4 August 19, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

OMB APPROVAL

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if no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

See Instruction

1(b).

	CONI LOUISE	-	Symbol		I Ticker or		ng	Issuer (Chec	ek all applicable	· ,
(Last) 88 E. BROA BLVD., HQ	ADWAY	(3. Date of (Month/Date) (Month/Date) (Month/Date) (Month/Date) (Month/Date) (Month/Date) (Month) (Mont					_X_ Director Officer (give below)	10%	Owner or (specify
TUCSON, A	(Street) AZ 85701		4. If Amen Filed(Mont	· ·	ate Origina r)	1		6. Individual or Jo Applicable Line) _X_ Form filed by O Form filed by N Person	One Reporting Per	rson
(City)	(State)	(Zip)	Table	I - Non-I	Derivative	Secur	ities Acq	uired, Disposed of	f, or Beneficial	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any (Month/Da	Date, if	3. Transacti Code (Instr. 8)	4. Securi or(A) or D (Instr. 3,	ispose 4 and (A) or	d of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	08/15/2014			D	3,000	D	\$ 60.25 (1)	0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		vative Expiration Date rities (Month/Day/Year) rited (A) or osed of (D)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		843.55 (3)	<u>(1)</u>	<u>(1)</u>	Common Stock	843.55
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		999.52 (3)	<u>(1)</u>	<u>(1)</u>	Common Stock	999.52
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		1,460.11 (3)	<u>(1)</u>	(1)	Common Stock	1,460.11
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		1,456.41 (3)	<u>(1)</u>	<u>(1)</u>	Common Stock	1,456.41
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		1,624.51	<u>(1)</u>	(1)	Common Stock	1,624.51
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		2,019.09 (3)	<u>(1)</u>	<u>(1)</u>	Common Stock	2,019.09
Restricted Stock Units	<u>(2)</u>	08/15/2014		D		1,750.83 (3)	<u>(1)</u>	<u>(1)</u>	Common Stock	1,750.83

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
FRANCESCONI LOUISE 88 E. BROADWAY BLVD. HQE910 TUCSON, AZ 85701	X						

Signatures

Diana K. Durako, Attorney-in-Fact	08/15/2014			
**Signature of Reporting Person	Date			

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - On August 15, 2014, FortisUS Inc., a Delaware corporation, acquired the issuer pursuant to that certain merger agreement between issuer, FortisUS Inc., Color Acquisition Sub Inc., an Arizona corporation and wholly owned subsidiary of FortisUS Inc., and solely for purposes of Section 5.5(c) and 8.15 of the merger agreement, Fortis Inc., a corporation incorporated under the Corporations Act of Newfoundland
- (1) and Labrador, dated as of December 11, 2013 (the "Merger"). At the effective time of the Merger, each outstanding share of the issuer's common stock was converted into the right to receive \$60.25 in cash. In addition, the restricted stock units were canceled at the effective time of the Merger in exchange for a cash payment equal to \$60.25 per share, payable without interest and less any required withholding taxes
- (2) Each restricted stock unit (RSU) represents a contingent right to receive one share of UNS Energy Corporation common stock.
- The reported number of derivative securities disposed of includes shares acquired by reinvesting dividends in unreported transactions pursuant to the Company's dividend reinvestment program.
- (4) The restricted stock units were canceled at the effective time of the Merger in exchange for a cash payment equal to \$60.25 per share, payable without interest and less any required witholding taxes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.