

UNITED STATES LIME & MINERALS INC

Form 8-K

February 14, 2006

Table of Contents

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 13, 2006

UNITED STATES LIME & MINERALS, INC.

(Exact name of registrant as specified in its charter)

TEXAS

(State or other jurisdiction of
incorporation)

000-4197

(Commission File Number)

75-0789226

(IRS Employer Identification No.)

13800 MONTFORT DRIVE,
SUITE

330, DALLAS, TEXAS

(Address of principal executive
offices)

75240

(Zip Code)

(972) 991-8400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

ITEM 3.02. UNREGISTERED SALES OF EQUITY SECURITIES
SIGNATURES

Table of Contents

ITEM 3.02. UNREGISTERED SALES OF EQUITY SECURITIES.

On February 13, 2006, ABB Finance Inc. exercised for cash its Common Stock Purchase Warrant to acquire 63,643 shares of the Company's common stock, par value \$0.10 per share (the "Common Stock"). The exercise price was \$3.84 per share of Common Stock, and ABB Finance Inc. paid the Company \$244,389.12. The Company issued 63,643 shares of Common Stock to ABB Finance Inc. pursuant to Section 4(2) of the Securities Act of 1933.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 14, 2006

UNITED STATES LIME & MINERALS,
INC.

By: /s/ M. Michael Owens
M. Michael Owens, Vice President and
Chief Financial Officer

2