

EMAGEON INC
Form SC TO-C
March 04, 2009

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule TO

**Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934**

EMAGEON INC.

(Name of Subject Company (Issuer))

AMICAS Acquisition Corp.

and

AMICAS, Inc.

(Names of Filing Persons (Offerors))

Common Stock, \$0.001 par value per share

(Title of Class of Securities)

29076V109

(CUSIP Number of Class of Securities)

Dr. Stephen N. Kahane

AMICAS, Inc.

20 Guest Street

Boston, MA 02135

(617) 779-7878

*(Name, Address and Telephone Numbers of Person Authorized
to Receive Notices and Communications on Behalf of Filing Persons)*

Copy to:

John R. Pomerance, Esq.

Megan N. Gates, Esq.

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

One Financial Center

Boston, MA 02116

(617) 542-6000

CALCULATION OF FILING FEE

Transaction Valuation*

Not Applicable

Amount of Filing Fee

Not Applicable

- * No filing fee is required because this filing relates solely to preliminary communications made before the commencement of a tender offer.
- o Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: None

Filing Party: Not applicable

Form or Registration No.: Not applicable

Date Filed: Not applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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Item 12. Exhibits.

EXHIBIT INDEX

Ex-99.1 Transcript of investor conference call on February 26, 2009

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This Tender Offer Statement on Schedule TO (this Schedule TO) relates to the planned tender offer by AMICAS Acquisition Corp., a Delaware corporation (Purchaser) and a direct wholly-owned subsidiary of AMICAS, Inc., a Delaware corporation (AMICAS), to purchase all outstanding shares of common stock, \$0.001 par value per share, of Emageon Inc., a Delaware corporation (Emageon), to be commenced pursuant to an Agreement and Plan of Merger, dated as of February 23, 2009 by and among Purchaser, AMICAS and Emageon (the Agreement). The transcript of an investor call on February 26, 2009 regarding the announcement of the signing of the Agreement is Exhibit 99.1 to this Schedule TO.

The tender offer described in this announcement has not yet been commenced. This announcement and the description contained herein is neither an offer to purchase nor a solicitation of an offer to sell shares of Emageon. At the time the tender offer is commenced, AMICAS and Purchaser intend to file a Tender Offer Statement on Schedule TO containing an offer to purchase, forms of letters of transmittal and other documents relating to the tender offer, and Emageon intends to file a Solicitation/Recommendation Statement on Schedule 14D-9 with respect to the tender offer. AMICAS, Purchaser and Emageon intend to mail these documents to the stockholders of Emageon. These documents will contain important information about the tender offer and stockholders of Emageon are urged to read them carefully and in their entirety when they become available. Stockholders of Emageon will be able to obtain a free copy of these documents (when they become available) and other documents filed by Emageon with the SEC at the website maintained by the SEC at www.sec.gov. In addition, stockholders will be able to obtain a free copy of these documents (when they become available) from the Information Agent named in the tender offer materials.

Item 12. Exhibits.

99.1 Transcript of investor conference call on February 26, 2009

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMICAS, INC.

By: /s/ Kevin C. Burns

Name: Kevin C. Burns

Title: Chief Financial Officer and Corporate
Secretary

Date: March 4, 2009

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EXHIBIT INDEX

99.1 Transcript of investor conference call on February 26, 2009