Edgar Filing: REVLON INC /DE/ - Form 8-K/A

REVLON INC /DE/ Form 8-K/A June 22, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT			
Pursuant to Section 13 or	15(d) of the Securities	Exchange Act of 1934	
June 22, 2004 (June 21, 2004)			
Date of Report (Date of earliest event reported)			
Revlon, Inc.			
(Exact Name of Registrant as Specified in its Charter)			
Delaware	1-11178	13-3662955	
(State or Other (C Jurisdiction of Incorporation)	commission File No.)	(I.R.S. Employer Identification No.)	
237 Park Avenue New York, New York		10017	
(Address of Principa Executive Offices)	1 ((Zip Code)	
(212) 527-4000			
(Registrant's telephone number, including area code)			
None			
(Former Name or Forme	r Address, if Changed S	ince Last Report)	

ITEM 9. REGULATION FD DISCLOSURE

The Current Report on Form 8-K of Revlon, Inc. (the "Company") filed on June 21, 2004 (the "Form 8-K") is amended to include the Unaudited Adjusted EBITDA Reconciliation of the Company and its subsidiaries (the "Reconciliation"), which was included in the press release issued by the Company on June 21, 2004 (and which was omitted from the Form 8-K). The Reconciliation

Edgar Filing: REVLON INC /DE/ - Form 8-K/A

is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

In accordance with general instruction B.2 of Form 8-K, the information in this report, including the exhibit, is furnished pursuant to Item 9 and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liability of that section.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman
----Robert K. Kretzman

Executive Vice President, General Counsel and Chief Legal Officer

Date: June 22, 2004

3

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release, dated June 21, 2004 (as previously furnished).
99.2	Unaudited Adjusted EBITDA Reconciliation of Revlon, Inc. and Subsidiaries.

4