

AMERICAN RETIREMENT CORP

Form 8-K

September 26, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 26, 2002 (September 26, 2002)

AMERICAN RETIREMENT CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| Tennessee | 01-13031 | 62-1674303 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|---|------------|
| 111 Westwood Place, Suite 200 Brentwood, Tennessee | 37027 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (615) 221-2250

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events

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Press Release

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Item 5. Other Events

On September 26, 2002, American Retirement Corporation (ARC) issued a press release announcing that it has completed its exchange offer for its 5 3/4% Convertible Subordinated Debentures due 2002. The press release is attached hereto as Exhibit 99.

Item 7. Financial Statements, Pro Forma Information and Exhibits.

(a) Not applicable.

(b) Not Applicable.

(c) Exhibits:

(99) Press Release dated September 26, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RETIREMENT CORPORATION

Date: September 26, 2002 By: /s/ W.E. Sheriff

Name: W.E. Sheriff

Title: Chief Executive Officer

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EXHIBIT INDEX

| No. | Exhibit |
|---|---------|
| 99 Press Release, dated September 26, 2002. | |