

VIRAGEN INC  
Form RW  
October 22, 2003

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VIRAGEN, INC.  
865 S.W. 78th Avenue, Suite 100  
Plantation, Florida 33324

October 22, 2003

**VIA EDGAR**

United States Securities and Exchange  
Commission  
450 Fifth Street NW  
Washington, DC 20549  
Attn: Jeffrey P. Riedler  
Assistant Director

Re: Viragen, Inc. (the Company )  
Form S-3 Registration Statement  
Commission File No. 333-108073

Ladies and Gentlemen:

Viragen, Inc. hereby withdraws its pre-effective Registration Statement on Form S-3, filed on August 19, 2003 and assigned Commission File No. 333-108073 (the Registration Statement ).

As described in the Company's Current Report on Form 8-K filed October 2, 2003:

On September 29, 2003, the Company consummated the sale of approximately \$4.775 million of common stock and warrants; and

In connection therewith, the Common Stock Purchase Agreement dated March 31, 2003, which was the subject of the Registration Statement, was terminated.

Accordingly, the Company is filing this RW to withdraw the Registration Statement.

Very truly yours,

VIRAGEN, INC.

By: /s/ Dennis W. Healey

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Dennis W. Healey  
Executive Vice President