## Edgar Filing: PNC FUNDING CORP - Form FWP

PNC FUNDING CORP Form FWP January 26, 2007

Filed Pursuant to Rule 433 Registration Nos. 333-139912 333-139912-01

## PNC Funding Corp \$750,000,000 Floating Rate Senior Notes Due 2012 Summary of Terms

**Issuer** PNC Funding Corp

**Guarantor** The PNC Financial Services Group, Inc.

Expected Ratings

Note Type

Senior Notes

Trade Date

January 25, 2007

Settlement Date (T+5 days)

February 1, 2007

Maturity Date

January 31, 2012

Principal Amount

\$750,000,000

Price to Investors 100%

Pricing Benchmark LIBOR, determined by Telerate 3750

Designated LIBOR CurrencyU.S. DollarsIndex MaturityThree months

**Coupon** 3M LIBOR + 14 bps

**Interest Payment Period** Quarterly

**Interest Payment Dates** 

Quarterly on each January 31, April 30, July 31, and October 31 of

each

year, commencing April 30, 2007 and ending on the Maturity Date

Initial Interest Rate

To be determined two London Business Days prior to settlement date

**Interest Reset Periods and Dates**Quarterly, on each Interest Payment Date

Interest Determination Dates

Two London Business Days prior to each Interest Payment Date

Day Count ConventionActual / 360Payment Business DaysNew York, London

**Payment Convention** Adjusted Modified Following

Minimum denominations of \$1,000 with increments of \$1,000

**Denominations** thereafter

**Bookrunners** Citigroup Global Markets Inc., Goldman, Sachs & Co.

Billing and Delivery Agent Goldman, Sachs & Co.

Listing None CUSIP Number 693476AZ6

PNC Funding Corp and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Citigroup Global Markets Inc. and Goldman, Sachs & Co. will arrange to send you these documents if you call them by calling Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or Goldman, Sachs & Co. toll-free at 1-866-471-2526.

## PNC Funding Corp \$500,000,000 Floating Rate Senior Notes Due 2014 Summary of Terms

**Issuer** PNC Funding Corp

**Guarantor** The PNC Financial Services Group, Inc.

Expected Ratings

Note Type

Senior Notes

Trade Date

January 25, 2007

Settlement Date (T+5 days)

Maturity Date

Principal Amount

Senior Notes

January 25, 2007

February 1, 2007

January 31, 2014

\$500,000,000

Price to Investors 100%

Pricing Benchmark LIBOR, determined by Telerate 3750

Designated LIBOR CurrencyU.S. DollarsIndex MaturityThree monthsCoupon3M LIBOR + 20 bps

Interest Payment Period Quarterly

**Initial Interest Rate** 

Interest Payment Dates Quarterly on each January 31, April 30, July 31, and October 31

of each year, commencing April 30, 2007 and ending on the

Maturity Date

To be determined two London Business Days prior to settlement

date

**Interest Reset Periods and Dates**Quarterly, on each Interest Payment Date

Interest Determination Dates

Two London Business Days prior to each Interest Payment Date

Day Count ConventionActual / 360Payment Business DaysNew York, London

**Payment Convention** Adjusted Modified Following

Minimum denominations of \$1,000 with increments of \$1,000

**Denominations** thereafter

**Bookrunners** Citigroup Global Markets Inc., Goldman, Sachs & Co.

Billing and Delivery Agent Goldman, Sachs & Co.

Listing None CUSIP Number 693476BA0

PNC Funding Corp and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Citigroup Global Markets Inc. and Goldman, Sachs & Co. will arrange to send you these documents if you call them by calling Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or Goldman, Sachs & Co. toll-free at 1-866-471-2526.