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AMEREN CORP
Form U5S
April 29, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935 by

AMEREN CORPORATION
1901 Chouteau Avenue, St. Louis, Missouri 63103

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2003

| Name of Company ----- | Number of Common Shares Owned ----- | % of Voting Power ----- | Issuer Book Value ----- | Owner Book Value ----- |
|--------------------------|---|----------------------------------|----------------------------------|---------------------------------|
| Ameren Corporation | | | 4,398,161,560 | 4,398,161,560 |
| Ameren Capital Trust I* | | | | |
| Ameren Capital Trust II* | | | | |
| Union Electric Company | 102,123,834 | 100.0 | 2,809,678,444 | 2,809,678,444 |

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| | | | | |
|-----------------------------------|--------|-------|--------------|--------|
| Electric Energy, Inc. | 24,800 | 40.0 | 54,911,982 | 21,964 |
| Joppa & Eastern Railroad Co. | 10,000 | 100.0 | 100,000 | 100 |
| Midwest Electric Power, Inc. | 1,000 | 100.0 | 100,000 | 100 |
| Met-South, Inc. | 100 | 100.0 | 5,000 | 5 |
| Southern Materials Transfer, Inc. | 10,000 | 100.0 | 0 | |
| Massac Enterprises, LLC | | | | |
| Joppa Generating Station L.L.C.* | | | | |
| Union Electric Development Corp. | 18,500 | 100.0 | (24,703,886) | (24,70 |
| Union Electric Capital Trust I* | | | | |

ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2003

| | | | | |
|---|-------|-------|-------------|-------|
| Central Illinois Public Service Company | | 100.0 | 481,699,547 | 481,6 |
| CIPS Energy, Inc.* | 100 | 100.0 | 1,000 | |
| CIPSCO Investment Company | 100 | 100.0 | 5,808,184 | 5,8 |
| CIPSCO Securities Company | 100 | | 932,786 | 9 |
| CIPSCO Venture Company | 100 | | 381,110 | 3 |
| CIPSCO Leasing Company | 100 | | 5,430,155 | 5,4 |
| CLC Aircraft Leasing Co. | 100 | | | |
| CLC Leasing Co. A | 100 | | | |
| CLC Leasing Co. C | | | | |
| CIPSCO Energy Company | 100 | 100.0 | 16,934,480 | 16,9 |
| CEC-ACLP Co. | | | | |
| Ameren Energy, Inc. | 1,000 | 100.0 | (7,229,902) | (7,2 |

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2003

| | | | | |
|-----------------------------------|---------|-------|--------------|------|
| Ameren Services Company | 1,000 | 100.0 | 4,654,478 | 4,6 |
| Ameren Development Company | 1,000 | 100.0 | (30,884,716) | (30, |
| Ameren ERC, Inc. | 1,000 | 100.0 | (7,033,117) | (7,0 |
| Missouri Central Railroad Company | 100,000 | 100.0 | 6,199,975 | 6,1 |

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| | | | | |
|---|-------|-------|--------------|-------|
| Gateway Energy Systems, L.C. and affiliates | | | | |
| Ameren Energy Communications, Inc. | 1,000 | 100.0 | (22,786,461) | (22,7 |
| Ameren Energy Resources Company | 1,000 | 100.0 | 330,671,211 | 330,6 |
| AmerenEnergy Medina Valley Cogen (No. 4), L.L.C. | | 100.0 | 28,385,504 | 28,3 |