

The9 LTD
Form F-6 POS
November 19, 2010

As filed with the Securities and Exchange Commission on November 19, 2010

Registration No. 333-156635

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 TO THE

FORM F-6
REGISTRATION STATEMENT

under
THE SECURITIES ACT OF 1933
For Depositary Shares Evidenced by American Depositary Receipts

of

THE9 LIMITED

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

CAYMAN ISLANDS

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK MELLON

(Exact name of depositary as specified in its charter)
One Wall Street New York, N.Y. 10286
(212) 495-1784

Edgar Filing: The9 LTD - Form F-6 POS

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

**The Bank of New York Mellon
ADR Division**

One Wall Street, 29th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

**Copies to:
Peter B. Tisne, Esq.
Emmet, Marvin & Martin, LLP
120 Broadway
New York, New York 10271
(212) 238-3010**

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box.

Pursuant to Rule 429 under the Securities Act of 1933, the Prospectus contained herein also relates to the Depositary Shares of the registrant covered by previous Registration Statements on Form F-6 of the registrant (Regis. No. 333-120814).

The prospectus consists of the proposed revised Form of American Depositary Receipt included as Exhibit A to the Form of Amended and Restated Deposit Agreement filed as Exhibit 1 to this Post-Effective Amendment No. 2 to the Registration Statement which is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

| <u>Item Number and Caption</u> | <u>Location in Form of Receipt Filed Herewith as Prospectus</u> |
|---|---|
| <u>1. Name and address of depositary</u> | <u>Introductory Article</u> |
| <u>2. Title of American Depositary Receipts and identity of deposited securities</u> | <u>Face of Receipt, top center</u> |
| <u>Terms of Deposit:</u> | - |
| <u>(i) The amount of deposited securities represented by one unit of American Depositary Receipts</u> | <u>Face of Receipt, upper right corner</u> |
| <u>(ii) The procedure for voting, if any, the deposited securities</u> | <u>Articles number 15, 16 and 18</u> |
| <u>(iii) The collection and distribution of dividends</u> | <u>Articles number 4, 12, 13, 15 and 18</u> |
| <u>(iv) The transmission of notices, reports and proxy soliciting material</u> | <u>Articles number 11, 15, 16 and 18</u> |
| <u>(v) The sale or exercise of rights</u> | <u>Articles number 13, 14, 15 and 18</u> |
| <u>(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization</u> | <u>Articles number 12, 13, 15, 17 and 18</u> |

Edgar Filing: The9 LTD - Form F-6 POS

| | |
|---|---|
| <u>(vii) Amendment, extension or termination of the deposit agreement</u> | <u>Articles number 20 and 21</u> |
| <u>(viii) Rights of holders of Receipts to inspect the transfer books of the depositary and the list of holders of Receipts</u> | <u>Article number 11</u> |
| <u>(ix) Restrictions upon the right to deposit or withdraw the underlying securities</u> | <u>Articles number 2, 3, 4, 5, 6, 8 and 22</u> |
| <u>(x) Limitation upon the liability of the depositary</u> | <u>Articles number 14, 18, 19 and 21</u> |
| <u>Item Number and Caption</u> | <u>Location in Form of Receipt Filed Herewith as Prospectus</u> |

3. Fees and Charges
Item - 2. Articles number 7 and 8

Available Information

Public reports furnished by issuer Article number 11

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3.

Exhibits

a.

Form of Deposit Agreement dated as of December 20, 2004, as amended and restated as of January 16, 2009, as further amended and restated as of March 20, 2009, and as further amended and restated as of _____, 2010 among The9 Limited, The Bank of New York Mellon as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Shares issued thereunder. - Filed herewith as Exhibit 1.

b.

Form of Letter Agreement among The9 Limited and The Bank of New York Mellon (formerly known as The Bank of New York) relating to pre-release activities - Previously Filed.

c.

Every material contract relating to the deposited securities between the Depository and the issuer of the deposited securities in effect at any time within the last three years. - See (a) and (b) above.

d.

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depository, as to legality of the securities to be registered. - Previously Filed.

e.

Certification under Rule 466. Not Applicable.

Item - 4.

Undertakings

Previously Filed.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, November 19 2010.

Legal entity created by the agreement for the issuance of American Depositary Shares for Ordinary Shares of The9 Limited.

By:

The Bank of New York Mellon,
As Depository

Executive Officer

(Principal Financial and Accounting Officer)

(Principal Executive Officer)

*

*

Name: Cheung Kin Au-Yeung

Name: Chao Y. Wang

Title: Director

Title: Director

*

*

Name: Davin Alexander Mackenzie

Name: Ka Keung Yeung

Title: Director

Title: Director

* By: /s/ Jun Zhu

Jun Zhu

Attorney-in-fact

Authorized Representative in the United States

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No.2 to the Registration Statement on Form F-6 has been signed by the undersigned as the duly authorized representative in the United States of The9 Limited on November 19, 2010.

*

Name: Donald J. Puglisi

Title: Managing Director

For and on behalf of Puglisi & Associates,

the Authorized U.S. Representative

* By: /s/ Jun Zhu

Jun Zhu

Attorney-in-fact

INDEX TO EXHIBITS

Exhibit
Letter

Exhibit

| | |
|---|---|
| 1 | Form of Deposit Agreement dated as of December 20, 2004, as amended and restated as of January 16, 2009, as further amended and restated as of March 20, 2009, and as further amended and restated as of _____, 2010 among The9 Limited, The Bank of New York Mellon as Depositary, and all |
|---|---|

Edgar Filing: The9 LTD - Form F-6 POS

Owners and Beneficial Owners from time to time of American Depositary Shares issued thereunder.