

Edgar Filing: RadNet, Inc. - Form 8-K

RadNet, Inc.
Form 8-K
July 05, 2007

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: July 5, 2007

(Date of Earliest Event Reported: July 5, 2007)

RADNET, Inc.
(Exact name of registrant as specified in its Charter)

New York	0-19019	13-3326724
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1510 Cotner Avenue
Los Angeles, California 90025
(Address of Principal Executive Offices) (Zip Code)

(310) 478-7808
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Section 7.01 Regulation FD Disclosure.

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On July 5, 2007, Registrant issued a press release announcing the intended refinancing of substantially all of its outstanding debt. The press release is attached as Exhibit 99.1 to this report and is incorporated herein by this reference.

Section 9.01 Financial Statements and Exhibits.

(c) Exhibits

Exhibit Number -----	Description -----
99.1	Press release dated July 5, 2007.

The information in this Current Report on Form 8-K, including the exhibits thereto, will not be treated as filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This information will not be incorporated by reference into a filing under the Securities Act of 1933, or into another filing under the Securities Exchange Act of 1934, unless that filing expressly refers to specific information in this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 5, 2007

RADNET, INC.

By: /s/ Howard G. Berger, M.D.

Howard G. Berger, M.D.
President

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release dated July 5, 2007.