

FITZPATRICK THOMAS J

Form 4

February 06, 2002

1. Name and Address of Reporting Person
Fitzpatrick, Thomas J.
11600 Sallie Mae Drive
Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
1/2002
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
() Director () 10% Owner
(X) Officer (give title below) () Other (specify below)
President & COO
7. Individual or Joint/Group Filing (Check Applicable Line)
(X) Form filed by One Reporting Person
() Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amou Secu Bene Owe End Mont
		Code	V	Amount	A/D	Price
Common Stock	01/23/2002	M		200000	A	\$60.5000
Common Stock	01/23/2002	S		-5900	D	\$87.2000
Common Stock	01/23/2002	F		-155104	D	\$87.5200
Common Stock	01/23/2002	S		-6006	D	\$87.4000
Common Stock	01/23/2002	S		-1265	D	\$87.5900
Phantom Stock Units	12/31/2001	A	V	567.98	A	\$0.0000
						240428
						87553