

Edgar Filing: DIEFENDERFER WILLIAM M III - Form 5

DIEFENDERFER WILLIAM M III

Form 5

February 14, 2002

1. Name and Address of Reporting Person  
 Diefenderfer III, William M.  
 11600 Sallie Mae Drive  
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol  
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director                       10% Owner  
 Officer (give title below)    Other (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans-   action   Date (Month/ Day/ Year)	3. Trans-   action   Code	4. Securities Acquired (A)   or Disposed of (D)			5. Amou   Secu   Bene   Owe   End   Year
			Amount	A/D	Price	
+-----+-----+-----+-----+-----+-----+						

Common Stock

5851