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FRANKLIN FLOATING RATE TRUST

Form 497J

December 03, 2001

FRANKLIN TEMPLETON INVESTMENTS  
One Franklin Parkway  
San Mateo, CA 94403-1906

December 3, 2001

Filed Via EDGAR (CIK #0001041557)  
Securities and Exchange Commission Judiciary  
Plaza 450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: FRANKLIN FLOATING RATE TRUST  
File Nos. 333-74188 and 811-08271

Ladies/Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, this is to certify that the forms of Prospectus and Statement of Additional Information that would have been filed under Rule 497(c) do not differ from those contained in the Registration Statement on Form N-2 which was filed electronically with the Securities and Exchange Commission on November 29, 2001.

Sincerely yours,

FRANKLIN FLOATING RATE TRUST

/s/ David P. Goss

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David P. Goss  
Associate General Counsel

DPG:mle

cc: Bruce G. Leto, Esq.