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CASELLA WASTE SYSTEMS INC

Form 8-K

January 21, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JANUARY 21, 2003

CASELLA WASTE SYSTEMS, INC.
(Exact name of registrant as specified in its chapter)

Delaware	000-23211	03-0338873
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

25 GREENS HILL LANE, RUTLAND, VERMONT	05701
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (802) 775-0325

(Former name or former address, if changed since last report)

Item 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

Casella Waste Systems, Inc. (the "Company") announced on January 21, 2003 the pricing of its 9.75% senior subordinated notes in the aggregate principal amount of \$150 million (the "Notes") to be issued in a previously announced institutional private placement. The Notes will be due 2013 and accrue interest payable semiannually. The Notes offering is expected to close on January 24, 2003. Concurrent with, and as a condition to, the closing of the Notes offering, the Company expects to obtain new senior secured credit facilities. The Company anticipates that the new senior secured credit facilities will provide for a \$150 million term loan and a \$175 million

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revolving credit facility. A copy of the press release announcing the pricing of the Notes is attached to this Current Report on Form 8-K as Exhibit 99.1, and is incorporated by reference herein.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

See Exhibit Index attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CASELLA WASTE SYSTEMS, INC.

By: /s/ Richard Norris

Name: Richard Norris

Title: Chief Financial Officer

Date: January 21, 2003

EXHIBIT INDEX

Exhibit Number	Description
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99.1	Press Release dated January 21, 2003.