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AIRGATE PCS INC /DE/
Form 8-K
May 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 12, 2004

AIRGATE PCS, INC.

(Exact name of Registrant as specified in its charter)

| | | |
|--|--------------------------|--|
| Delaware | 027455 | 58-2422929 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

| | |
|---|-------|
| Harris Tower, 233 Peachtree Street N.E., Suite 1700 Atlanta, Georgia | 30303 |
|---|-------|

| | |
|--|------------|
| (Address of principal executive offices) | (Zip Code) |
|--|------------|

(404) 525-7272

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

On May 12, 2004, AirGate PCS, Inc., a Delaware corporation, issued a press release announcing its financial and operating results for the second quarter of fiscal 2004. A copy of the press release is attached hereto as exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

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| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release, dated May 12, 2004, issued by AirGate PCS, Inc. announcing its financial and operating results for the second quarter of fiscal 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC. (Registrant)

Date: May 12, 2004

By: /s/ Thomas M. Dougherty
Name: Thomas Dougherty
Title: President & Chief Executive Officer

EXHIBIT INDEX

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