

Edgar Filing: ADVANTAGE TECHNOLOGIES GROUP INC - Form 8-K

ADVANTAGE TECHNOLOGIES GROUP INC

Form 8-K

September 30, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 29, 2004

ADVANTAGE TECHNOLOGIES GROUP, INC.  
(Exact name of registrant as specified in its charter)

|  |  |  |
|--|--|--|
| Oklahoma<br>(State or other jurisdiction<br>of incorporated) | 1-10799<br>(Commission<br>File Number) | 73-1351610<br>(IRS Employer<br>Identification No.) |
|--|--|--|

|   |                     |
|---|---------------------|
| 1605 E. Iola<br>Broken Arrow, Oklahoma<br>(Address of principal executive office) | 74012<br>(Zip Code) |
|---|---------------------|

(918) 251-9121  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

On September 30, 2004, ADDvantage Technologies Group, Inc. issued a press release announcing the redemption of its convertible preferred shares financed by a new credit agreement with its bank. A copy of the press release is furnished as an exhibit to this report.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

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99.1 Press Release Reporting Redemption of Convertible Preferred Shares

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANTAGE TECHNOLOGIES GROUP, INC.

Dated: September 30, 2004

/s/ Dee Cooper

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By: Dee Cooper

Its: Controller