

W R GRACE & CO
Form S-8 POS
September 10, 2010

As filed with the Securities and Exchange Commission on September 10, 2010

Registration No. 333-49083

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

W. R. Grace & Co.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

65-0773649
(I.R.S. Employer Identification No.)

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7500 Grace Drive

Columbia, Maryland 21044-4098

(Address of Principal Executive Offices including zip code)

W. R. Grace & Co. 1998 Stock Incentive Plan

(Full Title of the Plan)

Mark A. Shelnitz

Vice President, General Counsel and Secretary

W. R. Grace & Co.

7500 Grace Drive

Columbia, Maryland 21044

410/531-4000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large-accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer x

Accelerated filer o

Non-accelerated filer o
(Do not check if a smaller reporting company)

Smaller reporting company o

DEREGISTRATION

In accordance with the undertakings contained in Part II of this Registration Statement and Item 512 of Regulation S-K, W. R. Grace & Co. (the Corporation) has filed this Post-Effective Amendment No. 1 to remove from registration the shares of Corporation Common Stock, par value \$0.01 per share, (the Common Stock) registered by the Corporation in this Registration Statement for issuance pursuant to the W. R. Grace & Co. 1998 Stock Incentive Plan (the Plan).

ITEM 8. EXHIBITS.

The following exhibits have been filed with this Registration Statement:

| Exhibit No. | Exhibit Title |
|-------------|-------------------|
| 24 | Power of Attorney |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Corporation certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Corporation's Registration Statement on Form S-8 (Registration No. 333-49083) to be signed on its behalf by the undersigned, thereunto duly authorized, in Columbia, Maryland on this 10th day of September 2010.

W. R. GRACE & CO.

By: /s/Alfred E. Festa
 Alfred E. Festa
 President and Chief
 Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Corporation's Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|--|--|--------------------|
| /s/ Alfred E. Festa Alfred E. Festa | Chief Executive Officer (Principal Executive Officer) | September 10, 2010 |
| /s/ Hudson La Force III Hudson La Force III | Chief Financial Officer (Principal Financial and Accounting Officer) | September 10, 2010 |
| John F. Akers | Director | |
| H. Furlong Baldwin | Director | |
| Ronald C. Cambre | Director | |
| Alfred E. Festa | Director | |
| Marye Anne Fox | Director | |
| John J. Murphy | Director | |
| Christopher J. Steffen | Director | |
| Mark E. Tomkins | Director | |
| Thomas A. Vanderslice | Director | |
| By: /s/ Mark A. Shelnitz Mark A. Shelnitz Attorney-in-Fact | | September 10, 2010 |

EXHIBIT INDEX

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