#### Edgar Filing: Stokes John Michael - Form 4

Stokes Johr Form 4	n Michael									
December 1	12, 2011									
FORM		CTATES O	FOUDITIES		T A NTA				PROVAL	
	UNITED	STATES S	ECURITIES Washingto	on, D.C. 2054		GE CU	MIMISSION	OMB Number:	3235-0287	
Check t	nger							Expires:	January 31, 2005	
if no longer subject to Section 16. Form 4 or			SECU	<b>IRITIES</b>			Estimated average burden hours per response			
Form 5 obligati may con <i>See</i> Inst 1(b).	ons ntinue. Section 170	(a) of the Pu	ction 16(a) of blic Utility He the Investme	olding Comp	any A	Act of 1	Act of 1934, 935 or Section			
(Print or Type	Responses)									
1. Name and Address of Reporting Person <u>*</u> Stokes John Michael			2. Issuer Name <b>and</b> Ticker or Trading Symbol KINDER MORGAN, INC. [KMI]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First) (	Middle) 3.	iddle) 3. Date of Earliest Transaction				Спеск	an applicable	)	
277 PARK AVENUE, 45TH FLOOR			(Month/Day/Year) 12/09/2011				_X Director Officer (give t elow)	$\begin{array}{c} \underline{X} \\ 10\% \\ \underline{X} \\ 0\% \\ 0\% \\ 0\% \\ 0\% \\ 0\% \\ 0\% \\ 0\% \\ 0$	Owner r (specify	
			Filed(Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person			
NEW YOF	RK, NY 10172						Form filed by Mo erson	ore than One Re	porting	
(City)	(State)	(Zip)	Table I - Nor	n-Derivative Se	curitie	es Acqui	red, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Da any (Month/Day/Y	Code		of $(\hat{D})$	red (A) Price	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Class P Common Stock	12/09/2011		C	3,156,297	A	( <u>2</u> )	3,156,297	I	See footnotes $(1)$	
Class P Common Stock	12/09/2011		S	3,156,297	D	\$ 25.35	0	Ι	See footnotes (1)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class A Common Stock	<u>(2)</u>	12/09/2011		C		3,156,297	(2)	(2)	Class P Common Stock	3,156,29

### **Reporting Owners**

Reporting Owner Name / Addres	Relationships						
1 8	Director	10% Owner	Officer Other				
Stokes John Michael 277 PARK AVENUE 45TH FLOOR NEW YORK, NY 10172	Х	Х					
Signatures							
/s/ John Stokes	12/09/2011						

# /s/ John Stokes

<u>**</u> Signature of	Date
Reporting Person	

# **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Reporting Person may be deemed the beneficial owner of the Series A-3 shares of Class A Common Stock ("Class A Shares") held by investment funds affiliated with Highstar Capital LP, a Delaware limited liability partnership ("Highstar Capital"). These shares are (1) held for the account of Highstar II Knight Acquisition Sub, L.P. ("Highstar II"). Highstar Capital serves as investment manager for

Highstar II. Highstar Capital is controlled by Messrs. Lee, Miller, Stokes, Beall and Litman. The Reporting Person expressly disclaims beneficial ownership of any such securities, except to the extent of his pecuniary interest therein.

A holder of Class A Shares may, from time to time prior to a Mandatory Conversion Date (as such term is used and defined in the Issuer's Certificate of Incorporation (the "Charter") and which shall be no later than May 31, 2015, according to the Charter), elect to convert some, or all, of its Class A Shares in order to sell the resulting shares of the Issuer's Class P Common Stock ("Common Shares") to a third party or to make a distribution of such resulting Common Shares to its investors or partners. The Class A Shares also may convert into

(2) Common Shares in connection with the occurrence of a Mandatory Conversion Date in accordance with the Charter. The formula for the conversion of Class A Shares into Common Shares, as well as the terms and conditions of such conversions, are specified in Article Fourth of the Charter, filed as Exhibit 3.1 of the Issuer's Amendment No. 3 to the Registration Statement on Form S-1, filed with the Securities and Exchange Commission on January 26, 2011.

Highstar II, Highstar III Knight Acquisition Sub, L.P. ("Highstar III"), Highstar KMI Blocker LLC ("Highstar KMI"), and Highstar Knight Partners, L.P. ("Highstar Knight") are the record holders of 0, 20,743,460, 41,131,509 and 20,239,484 Class A Shares,

(3) respectively, following the reported transactions. Highstar Capital serves as investment manager for each of Highstar III, Highstar KMI and Highstar Knight. Highstar Capital is controlled by Messrs. Lee, Miller, Stokes, Beall and Litman. Each Reporting Person expressly disclaims beneficial ownership of any such securities, except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

#### **Reporting Owners**

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