

NEWMONT MINING CORP /DE/
Form 8-K
April 07, 2011

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2011

Newmont Mining Corporation
(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Delaware (State or other Jurisdiction of Incorporation) | 001-31240 (Commission File Number) | 84-1611629 (IRS Employer Identification No.) |
|--|--|--|

| | |
|---|----------------------------|
| 6363 South Fiddlers Green Circle Greenwood Village, Colorado (Address of Principal Executive Offices) | 80111 (Zip Code) |
|---|----------------------------|

Registrant's telephone number, including area code: **(303) 863-7414**

Not Applicable

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS.

On April 5, 2011, Newmont Mining Corporation (the Company) announced it will hold its Investor Day presentation on April 7, 2011 beginning at 9:30 a.m. Eastern Time and provide a simultaneous webcast. A copy of the news release is attached as Exhibit 99.1 to this Current Report.

On April 6, 2011, the Company also announced that it has completed the previously announced acquisition of all of the outstanding common shares of Fronteer Gold Inc. A copy of the news release is attached as Exhibit 99.2 to this Current Report.

On April 7, 2011, the Company announced its gold production growth plan and its gold price-linked dividend policy. A copy of the news release is attached as Exhibit 99.3 to this Current Report.

The information, including the exhibits attached hereto, in this Current Report is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as otherwise stated in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

| Exhibit Number | Description of Exhibit |
|----------------|-----------------------------------|
| 99.1 | News Release, dated April 5, 2011 |
| 99.2 | News Release, dated April 6, 2011 |
| 99.3 | News Release, dated April 7, 2011 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: /s/ Jeffrey K. Reeser

Name: Jeffrey K. Reeser

Title: Vice President and Secretary

Dated: April 7, 2011

EXHIBIT INDEX

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