ENERGY CO OF MINAS GERAIS
Form 6-K
January 08, 2013
Table of Contents

# FORM 6-K

# SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549**

**REPORT OF FOREIGN PRIVATE ISSUER**
**PURSUANT TO RULE 13a-16 OR 15d-16 OF**
**THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of January 2013**

**Commission File Number 1-15224**

# Energy Company of Minas Gerais

(Translation of Registrant s Name Into English)

**Avenida Barbacena, 1200**

**30190-131 Belo Horizonte, Minas Gerais, Brazil**

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F x  Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o  No x

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):  N/A

Table of Contents

Index


| Item | Description of Item |
|---|---|
| 1. | Third Quarter 2012 Results |
| 2. | Cemig Distribution places R$ 600 million Note Issue |
| 3. | Shareholders announcement: Change in the Custodian Bank, December 20, 2012 |
| 4. | Market Announcement: Press reports and Cemig s plant overhaul plans, December 20, 2012 |
| 5. | Market Announcement: Early settlement of the CRC Account, December 20, 2012 |
| 6. | Summary of Decisions 555th Board of Directors Meeting, December 20, 2012 |
| 7. | Shareholders announcement: Interest on Capital and Extraordinary Dividend, December 20, 2012 |
| 8. | Minutes of the Extraordinary General Meeting of Stockholders, December 18, 2012 |
| 9. | Summary of the Minutes of the 553rd Board of Directors Meeting, December 4, 2012 |
| 10. | Material Announcement: Acquisition of an interest in the Capim Branco Energia Consortium (Consórcio Capim Branco Energia), December 28, 2012 |
| 11. | Summary of Decisions 556th Board of Directors Meeting, December 28, 2012 |
| 12. | Market Announcement: Cemig Distribution - Public offering of R$ 1.6 billion of debentures, January 7, 2013 |
| 13. | Notice to Stockholders: Part payment of Extraordinary Dividends on January 15, dated January 7, 2013 |

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

| | | |
|---|---|---|
| By: | /s/ Maria Celeste Morais Guimarães | |
| | Name: | Maria Celeste Morais Guimarães |
| | Title: | Acting Chief Officer for Finance and Investor Relations |

Date: January 7, 2013

Table of Contents

1. Third Quarter 2012 Results

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

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Table of Contents

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Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

2. Cemig Distribution places R$ 600 million Note Issue

Table of Contents

Table of Contents

3. Shareholders announcement: Change in the Custodian Bank, December 20, 2012

Table of Contents

Table of Contents

4. Market Announcement: Press reports and Cemig s plant overhaul plans, December 20, 2012

Table of Contents

Table of Contents

Table of Contents

5. Market Announcement: Early settlement of the CRC Account, December 20, 2012

Table of Contents

Table of Contents

6. Summary of Decisions 555th Board of Directors Meeting, December 20, 2012

Table of Contents

Table of Contents

7. Shareholders announcement: Interest on Capital and Extraordinary Dividend, December 20, 2012

Table of Contents

Table of Contents

8. Minutes of the Extraordinary General Meeting of Stockholders, December 18, 2012

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

9. Summary of the Minutes of the 553rd Board of Directors Meeting, December 4, 2012

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

10. Material Announcement: Acquisition of an interest in the Capim Branco Energia Consortium (Consórcio Capim Branco Energia), December 28, 2012

Table of Contents

Table of Contents

11. Summary of Decisions 556th Board of Directors Meeting, December 28, 2012

Table of Contents

Table of Contents

12. Market Announcement: Cemig Distribution - Public offering of R$ 1.6 billion of debentures, January 7, 2013

Table of Contents

**CEMIG DISTRIBUIÇÃO S.A.**

LISTED COMPANY

CNPJ: 06.981.180/0001-16 NIRE: 3130002056-8

**MARKET ANNOUNCEMENT**

**Offering of R$ 1.6 billion in 5 to 12-year debentures**

**CEMIG DISTRIBUIÇÃO S.A.** ( The Company or Cemig D ), a Brazilian corporation registered with the CVM (Brazilian Securities Commission), and subsidiary of **Cemig** (*Companhia Energética de Minas Gerais*), hereby informs the public, the CVM, and the São Paulo Stock, Commodities and Futures Exchange (BM&FBovespa S.A.) in accordance with CVM Instruction 358 of January 3, 2002 as follows:

On January 7, 2013 application was made to Anbima (the Brazilian Association of Financial and Capital Market Entities), in compliance with the Anbima Code of Regulation and Best Practices for Agreed Activities, for initial analysis of an application for registration of a public offering, under the regime of firm guarantee of placement, of:

**Up to 1,600,000 unsecured, nominal, book-entry debentures not convertible into shares, in up to three series, with nominal unit value of R$ 1,000.00, constituting total value of up to R$ 1,600,000,000.00, on the Issue Date (February 15, 2013), without taking into account any supplementary debentures issued under Article 24 of CVM Instruction 400 (of December 29, 2003) as amended, and/or any additional debentures issued under Paragraph 2 of CVM Instruction 400, in compliance with the procedures of CVM Instruction 400 and CVM Instruction 471 (of August 8, 2008) as amended ( the Offering ).**

- The debentures of the first series will have tenor of five years from the Issue Date, with maturity on February 15, 2018.

- The debentures of the second series will have tenor of eight years from the Issue Date, with maturity on February 15, 2021.

- The debentures of the third series will have tenor of twelve years from the Issue Date, with maturity on February 15, 2025.

Allocation of debentures to each series will be decided in accordance with investors demand, ascertained in a bookbuilding procedure using the communicating vessels system.

The Offering will commence after (a) granting of registration of the Offering by the CVM and (b) publication of the opening announcement of the Offering; and (c) after the final prospectus has been made available to investors.

A further market announcement with the other characteristics of the Offering will be published at an appropriate time.

Belo Horizonte, January 7, 2013.

Maria Celeste Morais Guimarães

Acting Chief Finance and Investor Relations Officer

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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Table of Contents

13. Notice to Stockholders: Part payment of extraordinary dividends on January 15, dated January 7, 2013

Table of Contents

**COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG**

LISTED COMPANY

CNPJ 17155.730/0001-64 NIRE: 31300040127

**NOTICE TO STOCKHOLDERS**

**Part payment of extraordinary dividends on Jan. 15**

In accordance with the decision by its Board of Directors of December 20, 2012, and the Notice to Stockholders published of the same date, Cemig will make payment to stockholders of R$ 1,200,000,000.00 (one billion two hundred million Reais), corresponding to R$ 1.407369445 per share, on January 15, 2013.

This amount is the first portion of the extraordinary dividends declared on that date.

Stockholders entitled to this payment are:

- for shares traded on the BM&FBovespa, holders of record on December 21, 2012;

- for American Depositary Receipts (ADRs, traded on the New York Stock Exchange), holders of record on December 31, 2012.

Stockholders whose bank details are up to date with the Custodian Bank for Cemig s nominal shares (Banco Itaú Unibanco S.A.) will have their credits posted automatically on the first day of payment, on which occasion they will receive the advice of the corresponding credit.

Any stockholder not receiving the notice of credit should visit a branch of Banco Itaú Unibanco S.A. to update stockholder registry details.

Proceeds from shares deposited in custody at CBLC (*Companhia Brasileira de Liquidação e Custódia* the Brazilian Settlement and Custody Company) will be credited to that entity and the Depository Brokers will be responsible for passing the amounts through to holders.

Belo Horizonte, January 7, 2013.

**Maria Celeste Morais Guimarães**

**Acting Chief Finance and Investor Relations Officer**

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

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