ENERGY CO OF MINAS GERAIS
Form 6-K
June 20, 2013
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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of June 2013

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant s Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F x Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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12.	Notice to Stockholders: Payments to Stockholders on June 27, 2013

Forward-Looking Statements

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla
Name: Luiz Fernando Rolla
Title: Chief Officer for Finance and Investor Relations

Date: June 20, 2013

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1. Extract from the Minutes of the 544th Meeting of the Board of Directors, held on August 23, 2012

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

SUMMARY OF MINUTES OF THE 544TH MEETING

Date, time and place: August 23, 2012 at 8.30 a.m.,

exceptionally, at Rua Aimorés 1017, Belo Horizonte, Minas Gerais, Brazil.

Meeting Committee: Chair: Dorothea Fonseca Furquim Werneck;

Secretary: Anamaria Pugedo Frade Barros.

Summary of proceedings:

I **Conflict of interest:** The Chair asked the Board Members present whether any of them had conflict of interest in relation to the matters on the agenda of this meeting, and all stated there was no such conflict of interest.

II **The Board approved:**

a) The first Integrated Strategic Plan for the Cemig Group and revision of the Long-term Strategic Plan for 2005 2035.

b) The minutes of this meeting.

III **Cost of capital:** The Board approved the adoption of certain discount rates, both corporate and by type of business, for the Cemig Group .

IV **Discussion:** The following spoke on general matters and business of interest to the Company:

Board members; Chief Officer Luiz Fernando Rolla; and representatives of McKinsey & Company.

The following were present:

Board members:	Dorothea Fonseca Furquim Werneck,	Leonardo Maurício Colombini Lima,
	Antônio Adriano Silva,	Paulo Márcio de Oliveira Monteiro,
	Eduardo Borges de Andrade,	Bruno Magalhães Menicucci,
	Guy Maria Villela Paschoal,	Christiano Miguel Moysés,
	João Camilo Penna,	Guilherme Horta Gonçalves Júnior,
	Maria Estela Kubitschek Lopes,	José Augusto Gomes Campos,
	Paulo Roberto Reckziegel Guedes,	Lauro Sérgio Vasconcelos David,
	Ricardo Coutinho de Sena,	Marco Antonio Rodrigues da Cunha,
	Saulo Alves Pereira Junior,	Newton Brandão Ferraz Ramos,
	Adriano Magalhães Chaves,	Paulo Sérgio Machado Ribeiro,
	Franklin Moreira Gonçalves,	Tarcísio Augusto Carneiro;
Chief Officers and	Djalma Bastos de Morais,	
Board members:	Fernando Henrique Schüffner Neto;	
Chief Officers:	Arlindo Porto Neto,	José Raimundo Dias Fonseca,
	Frederico Pacheco de Medeiros,	Luiz Henrique de Castro Carvalho,
	João Luiz Senra de Vilhena,	Luiz Henrique Michalick,
	José Carlos de Mattos,	Luiz Fernando Rolla,
		Maria Celeste Morais Guimarães;

Representatives of: McKinsey & Company;

Secretary: Anamaria Pugedo Frade Barros.

Anamaria Pugedo Frade Barros

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2. Extract from the Minutes of the Extraordinary General Meeting of Stockholders held on May 23, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MINUTES

OF THE

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

HELD ON MAY 23, 2013

At 11 a.m. on May 23, 2013, stockholders representing more than two-thirds of the voting stock of Companhia Energética de Minas Gerais Cemig met in Extraordinary General Meeting at its head office, on first convocation, at the Company s head office, Av. Barbacena 1200, 21st Floor, Belo Horizonte, Minas Gerais, Brazil, as verified in the Stockholders Attendance Book, where all placed their signatures and made the required statements. The stockholder **The State of Minas Gerais** was represented by Mr. Rodrigo Peres de Lima Netto, Authorized Agent of the office of the General Attorney of the State of Minas Gerais, in accordance with the current legislation.

Initially, Ms. Anamaria Pugedo Frade Barros, General Manager of Cemig s Corporate Executive Office, stated that there was a quorum for an Extraordinary General Meeting of Stockholders. She further stated that the stockholders present should choose the Chairman of this Meeting, in accordance with Clause 10 of the Company s Bylaws.

Asking for the floor, the representative of the Stockholder **the State of Minas Gerais** put forward the name of the stockholder **Alexandre de Queiroz Rodrigues** to chair the Meeting. The proposal of the representative of the stockholder **the State of Minas Gerais** was put to debate, and to the vote, and unanimously approved. The Chairman then declared the Meeting open and invited me, **Anamaria Pugedo Frade Barros**, a stockholder, to be Secretary of the Meeting, requesting me to proceed to reading of the convocation notice, published on April 18, 19 and 20 of this year, in the newspaper *Minas Gerais*, the official journal of the powers of the State, on pages 58, 59 and 100/101, respectively; and in the newspaper *O Tempo*, on pages 30, 43 and 35, respectively, the content of which is as follows:

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 - NIRE 31300040127

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

CONVOCATION

Stockholders are hereby called to an Extraordinary General Meeting of Stockholders to be held on May 23, 2013 at 11 a.m. at the company s head office, Av. Barbacena 1200, 21st floor, Belo Horizonte, Minas Gerais, Brazil, to decide on:

Ratification of the target in Subclause d of Paragraph 7 of Article 7 of the Company s by-laws being exceeded in 2012.

Any stockholder who wishes to be represented by proxy at the said General Meeting of Stockholders should obey the terms of Article 126 of Law 6406/76, as amended, and the sole paragraph of Clause 9 of the Company s Bylaws, depositing, preferably by May 20, 2013, proofs of ownership of the shares, issued by a depositary financial institution, and a power of attorney with specific powers, at Cemig s Corporate Executive Office at Av. Barbacena 1200, 19th floor, B1 Wing, Belo Horizonte, Minas Gerais, or showing them at the time of the meeting.

Belo Horizonte, April 11, 2013.

Dorothea Fonseca Furquim Werneck Chair of the Board of Directors

The Chairman then asked the Secretary to read the Proposal of the Board of Directors, which deals with the agenda, the content of which is as follows:

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PROPOSAL

BY THE BOARD OF DIRECTORS TO THE

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

TO BE HELD ON MAY 23, 2013.

Dear Stockholders:

The Board of Directors of Companhia Energética de Minas Gerais (Cemig),

• ***whereas:***

a) Cemig s long-term strategic plan contains the long-term strategic planning, fundamentals, targets, objectives and results to be pursued and achieved by the Company, and its dividend policy, and it is the responsibility of the Board of Directors and of the Executive Board faithfully to obey and comply with the targets established in § 7 of Article 11 of the by-laws, notably the target limiting the consolidated amount of funds allocated to capital investment and acquisition of any assets, in a business year, to the equivalent of a maximum of 40% (forty per cent) of the Company s Ebitda (profit before interest, taxes, depreciation and amortization);

b) the opportunities and needs for investments that became available to the Cemig Group led to a volume of investments in 2012 equivalent to 54% of Ebitda, thus higher than the target limit mentioned in subclause a above;

c) exceeding of the limit arose principally from the increase in the Company s Program of Investments in 2012, among which highlights are:

- acquisition of a stockholding in Unisa União de Transmissoras de Energia Elétrica Holding S.A by Transmissora Aliança de Energia Elétrica S.A. Taesa;
- acquisition by Cemig of a stockholding in Companhia de Gás de Minas Gerais Gasmig;
- updating of and improvements to the generation equipment and transmission system of Cemig Geração e Transmissão S.A., and, further,
- the Distribution Development Plan (PDD) of Cemig Distribuição S.A.;

• ***now proposes to you as follows:***

Ratification of the Company having, in 2012, exceeded the limits specified in subclause d of Paragraph 7 of Article 11 of the by-laws, corresponding to: the consolidated amount of funds destined to capital expenditure and acquisition of any assets of the Company being equivalent to a maximum of 54% (fifty four per cent) of the Company s Ebitda (Earnings before interest, taxes, depreciation and amortization).

As can be seen, the objective of this proposal is to meet legitimate interests of the stockholders and of the Company, and as a result it is the hope of the Board of Directors that you, the stockholders, will approve it.

Belo Horizonte, April 11, 2013.

Dorothea Fonseca Furquim Werneck
Djalma Bastos de Morais
Arcângelo Eustáquio Torres Queiroz
Eduardo Borges de Andrade
Fuad Jorge Noman Filho
Guy Maria Villela Paschoal
João Camilo Penna
Joaquim Francisco de Castro Neto
Paulo Roberto Reckziegel Guedes
Saulo Alves Pereira Junior
Wando Pereira Borges
Bruno Magalhães Menicucci
Leonardo Maurício Colombini Lima
Newton Brandão Ferraz Ramos

The Chair then put the above-mentioned Proposal by the Board of Directors to debate, and, subsequently, to the vote, and it was approved by a majority of votes, with the following stockholder abstaining:

Japan Trustee Services Bank Ltd.

and **STB LM Brazilian High Dividend Equity Mother Fund.**

Asking for the floor, the representative of the stockholder the **Brazilian Federal Savings Bank** (**Caixa Econômica Federal**, or CEF) recommended that, for the next business year, if necessary, the Company should include this subject on the agenda of the Annual Ordinary and Extraordinary General Meetings of Stockholders.

The meeting being opened to the floor, and since no-one wished to make any statement, the Chair ordered the session suspended for the time necessary for the writing of the minutes. The session being reopened, the Chair, after putting the said minutes to debate and to the vote and verifying that they had been approved and signed, closed the meeting. For the record, I, Anamaria Pugedo Frade Barros, Secretary, wrote these minutes and sign them together with all those present.

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3. Market Announcement: XVIII Annual Meeting Cemig-Apimec New Business Development Presentation

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4. Market Announcement: XVIII Annual Meeting Cemig-Apimec Guidance 2013-2017 and Supply and Demand: The Brazilian Grid and Cemig Geração e Transmissão S.A.

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5. Market Announcement dated May 28, 2013: Purchase of Suzano s Interest in Capim Branco Completed

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ: 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Purchase of Suzano s interest in Capim Branco completed

Cemig (*Companhia Energética de Minas Gerais*), a listed company with equity securities traded on the stock exchanges of São Paulo, New York and Madrid, as part of its commitment to best corporate governance practices, hereby reports to stockholders and the market as follows:

The wholly-owned subsidiary Cemig Capim Branco Energia S.A., (**Cemig Capim Branco**), as purchaser, and Suzano Papel e Celulose S.A. (**Suzano**), as vendor, have completed all the steps for conclusion of the **sale of the interest of Suzano** in the **Capim Branco Energia Consortium** (*Consórcio Capim Branco Energia, or* the Consortium).

The amount credited on today s date is **R$ 311 million**, after retentions for certain conditions negotiated including liability contingencies.

Of this total, the percentage pertaining to **Cemig Capim Branco**, of 30.3030%, represents approximately R$ 94 million.

This transaction was disclosed to the market in a Material Announcement published on December 28, 2012, and a Market Announcement dated March 24, 2013.

All the usual conditions precedent, such as obtaining of approval from the Brazilian electricity regulator (*Agência Nacional de Energia Elétrica,* or Aneel) and the Brazilian Monopolies Authority (*Conselho Administrativo de Defesa Econômica*, or CADE), have been met in full.

Belo Horizonte, May 28, 2013

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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6. Market Announcement dated May 28, 2013: Answers to CVM/Bovespa Official Inquiries

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Answers to CVM/Bovespa inquiries

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, hereby informs the market, and in accordance with CVM Instruction 358 of January 3, 2002, as amended the Brazilian Securities Commission (CVM), and the São Paulo Stock Exchange (BM&F Bovespa S.A.) as follows:

CVM Official Letter SEP/GEA 1/Nº200/2013 requests explanations in relation to the following report published in the online edition of *Folha de São Paulo* newspaper on May 25, 2013:

CEMIG PENETRATES RESTRICTIONS TO ACQUIRE DISTRIBUTORS IN RECOVERY PROCEEDINGS

*[...] Cemig (Companhia Energética de Minas Gerais) will consolidate its position as Brazil s largest electricity distributor if the judicial recovery of **Rede Energia** is approved by the creditors in the coming weeks. The case is before the Second Bankruptcy Chamber of the Courts of São Paulo.*

***Folha** newspaper has found out that Cemig is negotiating behind the scenes to acquire two of the principal distributors of Rede Energia, Cemat (of the State of Mato Grosso) and Celtins (of the State of Tocantins). The figures have not been disclosed.*

The problem is that this secret negotiation violates the exclusivity contract between the present controlling stockholder of ***Rede,*** *entrepreneur Jorge Queiroz Moraes Junior, CPFL and Equatorial Energia. [...]*

Cemig replies as follows:

In relation to the above report, we reaffirm that the Company has evaluated several investment alternatives that could add value to the operation of its present assets. However, there is at present no commitment in relation to the assets referred to that would justify a formal statement to the market.

The market has previously been informed about this situation through our replies to CVM Official Letters CVM/SEP/GEA-1/461/2012 of May 31, 2012; CVM/SEP/GEA-1/479/2012 of June 13, 2012; and CVM/SEP/GEA-1/684/2012 of September 13, 2012.

Cemig reaffirms its commitment to seek investment opportunities that meet the requirements of profitability established by its stockholders and to publish all and any material information when it is confirmed and effective.

Belo Horizonte, May 28, 2013

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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7. Market Announcement dated May 31, 2013: Transfer of Transmission Interests to Transmissora Aliança de Energia Elétrica S.A. Completed

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Transfer of transmission interests to Taesa completed

Complementing the Material Announcement of May 17, 2012 and Market Announcement of April 10, 2013, **Cemig** (*Companhia Energética de Minas Gerais*) and **Cemig GT** (*Cemig Geração e Transmissão S.A*), in accordance with § 4 of Article 157 of Law 6404/76 and CVM Instruction 358/02 as amended by CVM Instructions 369/02 and 449/07, hereby publicly inform stockholders and the market in general as follows:

On today s date, May 31, 2013, **transfer to Taesa** (*Transmissora Aliança de Energia Elétrica S.A.*) of ownership of the following interests held by **Cemig** and **Cemig GT** in companies holding electricity transmission concessions **was completed:**

(1) Transfer of direct stockholding control:

Empresa Catarinense de Transmissão de Energia S.A.	ECTE,
Empresa Regional de Transmissão de Energia S.A.	ERTE,
Empresa Norte de Transmissão de Energia S.A.	ENTE,
Empresa Paraense de Transmissão de Energia S.A.	ETEP,
Empresa Amazonense de Transmissão de Energia S.A.	EATE and
Empresa Brasileira de Transmissão de Energia S.A.	EBTE;

(ii) Transfer of indirect stockholding control:

Sistema de Transmissão Catarinense S.A.	STC,
Lumitrans Companhia Transmissora de Energia,	
Empresa Santos Dumont de Energia S.A.	ESDE and
Empresa de Transmissão Serrana	ETSE,

Taesa disbursed R$ 1,691,415,239.11 (one billion six hundred ninety one million four hundred fifteen thousand, two hundred thirty nine Reais and eleven centavos), the result of applying monetary updating until today s date, at the CDI rate, to the amount contracted on December 31, 2011, with deduction of dividends and/or Interest on Equity declared (paid or not yet paid).

Belo Horizonte, May 31, 2013

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CEMIG GERAÇÃO E TRANSMISSÃO S.A.

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8. Market Announcement dated June 5, 2013: Cemig in Bidding for Acquisition of Brasil PCH

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Cemig in bidding for acquisition of Brasil PCH

Cemig (*Companhia Energética de Minas Gerais*), a listed company with equity securities traded on the stock exchanges of São Paulo, New York and Madrid, as part of its commitment to best corporate governance practices, hereby informs stockholders and the market as follows:

Reports in the media have referred to the possibility of acquisition by **Cemig** of the company **Brasil PCH**, which owns 13 small hydroelectric power generation plants, and in which Petrobras owns 49% of the common stock.

On this matter, we hereby report that **Cemig**, at the invitation of the bank retained by **Petrobras** to handle the sale of the asset referred to, is participating in the related bidding process.

Cemig reaffirms its commitment to seek investment opportunities that meet the requirements of profitability established by its stockholders and to publish all and any material information as and when it comes into existence.

Belo Horizonte, June 5, 2013

Maria Celeste Morais Guimarães

Acting Chief Finance and Investor Relations Officer

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9. Material Announcement dated June 14, 2013: Acquisition of 49% of Brasil PCH

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Acquisition of 49% of Brasil PCH

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

On today s date Cemig Geração e Transmissão S.A. (**Cemig GT**) signed a share purchase agreement with Petróleo Brasileiro S.A (**Petrobras**), for acquisition of 49% of the common shares of **Brasil PCH S.A.** (Brasil PCH).

Brasil PCH is currently one of the leading independent power producers operating from renewable energy sources in Brazil. It is a holding company controlling 13 Small Hydro Plants (***PCHs*** *Pequenas Centrais Elétricas*) in operation, in the states of Minas Gerais, Rio de Janeiro, Espírito Santo and Goiás, with total installed capacity of 291MW and assured power level of 194MW average. All of the electricity generated by these plants is sold to Eletrobras (*Centrais Elétricas Brasileiras S.A.*), under contracts signed under the **Proinfa** Program to Encourage Alternative Electricity Sources (*Programa de Incentivo às Fontes Alternativas de Energia Elétrica*).

The acquisition price, for 49% of the common shares of **Brasil PCH**, is R$ 650 million, with base date January 1, 2013, to be adjusted in accordance with the terms of the share purchase agreement.

Completion of the transaction is conditional upon the first refusal and tag-along rights specified in the stockholders agreement of Brasil PCH, and on certain conditions precedent, including the consent of the Brazilian electricity regulator, Aneel (*Agência Nacional de Energia Elétrica* National Electricity Agency), the Brazilian monopolies authority, Cade (*Conselho Administrativo de Defesa Econômica*), and financing agents.

Cemig will keep its stockholders and the market opportunely and appropriately informed on the conclusion of this transaction.

Belo Horizonte, June 14, 2013

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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10. Summary of Decisions of the 569th Meeting of the Board of Directors held on June 14, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

Summary of principal decisions

The Board of Directors of **Cemig**, at its 569th meeting, held on June 14, 2013, decided the following:

1. Hera Project.

2. Jequitibá Project.

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11. Press Release dated June 14, 2013: Cemig Geração e Transmissão S.A. Wins Competitive Bid to Acquire 49% of Brasil PCH from Petrobras

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June 14, 2013

CEMIG GT WINS COMPETITIVE BID TO ACQUIRE 49% OF

BRASIL PCH

from

PETROBRAS

Today **Cemig GT** (*Cemig Geração e Transmissão S.A.*) *signed a share purchase agreement with* **Petrobras** *for acquisition of 49% of the voting stock* ***of Brasil PCH S.A.***

BRASIL PCH *S.A. is a holding company controlling 13 Small Hydro Plants (PCHs* Pequenas Centrais Elétricas*):*

Bonfante (19 MW),
Carangola (15 MW),
Jataí (30 MW),
Santa Fé (30 MW),
São Simão (27 MW).
Calheiros (19 MW),
Funil (22.5 MW),
Monte Serrat (25 MW),
São Joaquim (21 MW),
Fumaça IV (4.5 MW),
Irara (30 MW),
Retiro Velho (18 MW),
São Pedro (30 MW) and

Belo Horizonte, June 14, 2013

Cemig (*Companhia Energética de Minas Gerais*) **announces** to stockholders and the public that today its subsidiary **Cemig GT** (*Cemig Geração e Transmissão S.A.*) signed a **share purchase agreement** with **Petrobras** for acquisition of 49% of the common shares of **Brasil PCH S.A.**

The acquisition price, for 49% of the common shares of **Brasil PCH**, is R$ 650 million, on base date January 1, 2013, to be adjusted in accordance with the terms of the share purchase agreement.

All of the electricity generated by these plants is sold to **Eletrobras**, under contracts signed under the **Proinfa** Program (Brazil s *Program to Encourage Alternative Electricity Sources*).

Completion of the transaction is conditional upon the first refusal and tag-along rights specified in the stockholders agreement of **Brasil PCH**. Conclusion of the transaction also depends on certain conditions precedent, including: consent of the Brazilian electricity regulator, Aneel; the Brazilian monopolies authority, Cade (*Conselho Administrativo de Defesa Econômica*); and financing agents.

Brasil PCH is currently one of Brazil s leading independent power producers operating from renewable sources. It is a holding company controlling 13 Small Hydro Plants in operation, in the states of Minas Gerais, Rio de Janeiro, Espírito Santo and Goiás, with total installed capacity of 291MW and total assured power of 194MW.

>>>

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Brasil PCH Objectives of the acquisition

The main purpose of the transaction, in line with **Cemig** s Long-Term Strategic Plan, is as part of **Cemig** s strategy of achieving sustainable growth in generation, transmission and distribution of electricity thus reaffirming and strengthening its position as one of the major players in the Brazilian electricity sector.

Since PCHs are considered to be within the definition of alternative energy sources, they benefit from special legislation to encourage development of those sources.

With this transaction, Cemig once again affirms its vocation for growth in renewable energy.

The transaction Distinguishing factors

Some of the factors features that distinguish this acquisition:

- For **Cemig,** the transaction is in line with both the **strategy** of its Long-Term Strategic Plan, and also the Plan s requirement for levels of **return on investment**.

- The **return** on the operational assets is **contractually guaranteed** under the Proinfa program.

- The cash flow of the Small Hydro Plants results in a high **Ebitda margin**.

- The **equipment** is new and in good operating condition.

- In accordance with Cemig s standard practice, the facilities have full legal **compliance with environmental requirements**; they have also been the subject of several outstanding actions in environmental management.

- The **renewable** nature of the electricity generation source is in line with Cemig s sustainability targets.

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12. Notice to Stockholders : Payment to Stockholders on June 27, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS

CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64

PAYMENTS TO STOCKHOLDERS

ON JUNE 27, 2013

We advise stockholders that, under the decision of the Board of Directors at its meeting of December 20, 2012 and the decisions of the Ordinary and Extraordinary General Meetings of Stockholders held, concurrently, on April 30, 2013, **Cemig will make the following payments** on **June 27, 2013:**

a) **R$ 164,000,000.00** (one hundred sixty four million Reais),

- being the balance of the first installment of the **Interest on Equity** for the year 2012, corresponding to:

R$ 0.192340491 per share. This amount will be subject to withholding of 15% income tax at source

(except for payments to stockholders who are exempt from retention, under current legislation).

Stockholders entitled to this payment will be:

- for shares traded on the BM&FBovespa S.A., stockholders of record on December 21, 2012; and
- for ADRs, traded on the New York Stock Exchange, stockholders of record on December 31, 2012.

b) **R$ 609,053,000.00** (six hundred nine million fifty three thousand five hundred Reais),

- being the first portion of the **dividends** for the 2012 business year, corresponding to

R$ 0.714302738 per share.

Stockholders entitled to this payment will be:

- for shares traded on the BM&FBovespa S.A., stockholders of record on April 30, 2013; and
- for ADRs, traded on the New York Stock Exchange, stockholders of record on May 6, 2013.

The fractional quantities of shares arising from the stock dividend authorized by those meetings were merged, and sold, on May 22, 2013, for average prices of R$ 23.8662812 per ON share and R$ 23.1703316 per PN share.

The proceeds of these sales will be paid, in the due proportions, together with the first installment of the dividends, on **June 27, 2013**.

- Stockholders whose bank details are up-to-date with the Custodian Bank for Cemig s nominal shares (Banco Itaú Unibanco S.A.) will have their credits posted automatically on the first day of payment. Any stockholder not receiving the credit should visit a branch of Banco Itaú Unibanco S.A. to update registry records.
- Proceeds from shares deposited in custody at CBLC (*Companhia Brasileira de Liquidação e Custódia* the Brazilian Settlement and Custody Company) will be credited to that entity and the Depository Brokers will be responsible for passing the amounts through to holders.

Belo Horizonte, June 18, 2013

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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