

LEGACY RESERVES LP  
Form 8-A12B  
June 17, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**

**PURSUANT TO SECTION 12(b) OR 12(g) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**LEGACY RESERVES LP**

(Exact name of registrant as specified in its charter)

**Delaware**

(State of incorporation or organization)

**16-1751069**

(I.R.S. Employer Identification No.)

**303 W. Wall, Suite 1800**

**Midland, Texas**

(Address of principal executive offices)

**79701**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered  
**8.00% Series B Fixed-to-Floating Rate Cumulative  
Redeemable Perpetual Preferred Units representing  
limited partner interests**

Name of each exchange on which  
each class is to be registered  
**The NASDAQ Stock Market LLC**

Edgar Filing: LEGACY RESERVES LP - Form 8-A12B

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.  x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.  o

Securities Act registration statement file number to which this form relates (if applicable): **333-194999**

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

---

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered.**

A description of the 8.00% Series B Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units (the Series B Preferred Units), representing limited partner interests in Legacy Reserves LP (the Registrant), is set forth under the captions Description of the Series B Preferred Units and Material Tax Considerations in the Registrant's prospectus supplement dated June 10, 2014 and the base prospectus dated April 2, 2014 as filed by the Registrant with the Securities and Exchange Commission (the SEC) on June 11, 2014, pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which prospectus constitutes a part of the Registrant's Registration Statement on Form S-3 (No. 333-194999). The summary descriptions of the Series B Preferred Units do not purport to be complete and are qualified in their entirety by reference to the exhibits, which are hereby incorporated herein and may be amended from time to time.

**Item 2. Exhibits.**

The following exhibits to this Registration Statement on Form 8-A are incorporated by reference from the documents specified which have been filed with the SEC

<b>Exhibit Number</b>	<b>Description</b>
1	Registration Statement on Form S-3 (Registration No. 333-194999), filed with the SEC on April 2, 2014 (incorporated herein by reference).
2	Certificate of Limited Partnership of the Registrant (incorporated herein by reference to Exhibit 3.1 to the Registrant's Form S-1 Registration Statement, filed with the SEC on May 12, 2006 (File No. 333-134056)).
3	Fourth Amended and Restated Agreement of Limited Partnership of the Registrant (incorporated herein by reference to Exhibit 3.1 of the Registrant's Current Report on Form 8-K, dated June 17, 2014 (File No. 001-33249)).
4	Specimen Unit Certificate for the Series B Preferred Units (incorporated herein by reference to Exhibit C to Exhibit 3.1 of the Registrant's Current Report on Form 8-K, dated June 17, 2014 (File No. 001-33249)).

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: June 17, 2014

LEGACY RESERVES LP

By: /s/ James Daniel Westcott  
Name: James Daniel Westcott  
Title: Executive Vice President and Chief  
Financial Officer

**INDEX TO EXHIBITS**

<b>Exhibit Number</b>	<b>Description</b>
1	Registration Statement on Form S-3 (Registration No. 333-194999), filed with the SEC on April 2, 2014 (incorporated herein by reference).
2	Certificate of Limited Partnership of the Registrant (incorporated herein by reference to Exhibit 3.1 to the Registrant's Form S-1 Registration Statement, filed with the SEC on May 12, 2006 (File No. 333-134056)).
3	Fourth Amended and Restated Agreement of Limited Partnership of the Registrant (incorporated herein by reference to Exhibit 3.1 of the Registrant's Current Report on Form 8-K, dated June 17, 2014 (File No. 001-33249)).
4	Specimen Unit Certificate for the Series B Preferred Units (incorporated herein by reference to Exhibit C to Exhibit 3.1 of the Registrant's Current Report on Form 8-K, dated June 17, 2014 (File No. 001-33249)).