ALEXANDRIA REAL ESTATE EQUITIES INC Form 8-K July 11, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 9, 2014

ALEXANDRIA REAL ESTATE EQUITIES, INC.

(Exact name of registrant as specified in its charter)

Maryland1-1299395-4502084(State or other jurisdiction of incorporation)(Commission (I.R.S. Employer Identification No.)

385 East Colorado Boulevard, Suite 299
Pasadena, California
91101
(Address of principal executive offices)
(Zip Code)

Registrant s telephone number, including area code: (626) 578-0777

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N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:		
0	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	
0	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
o	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
0	Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4 (c))	

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Item 8.01	Other Events
entered into an un (the Representa principal amount the Company s 4 unconditionally g purchasers on or	Alexandria Real Estate Equities, Inc. (the Company) and Alexandria Real Estate Equities, L.P., as guarantor (the Guarantor), inderwriting agreement with J.P. Morgan Securities LLC, Barclays Capital Inc., and Goldman, Sachs & Co., as representatives tives) of the several Underwriters named therein (the Underwriters), in connection with the sale of \$400,000,000 aggregate of the Company s 2.750% Senior Notes due 2020 (the 2020 Notes) and the sale of \$300,000,000 aggregate principal amount of 4.500% Senior Notes due 2029 (the 2029 Notes and, together with the 2020 Notes, the Notes). The Notes will be fully and guaranteed by the Guarantor and, subject to customary closing conditions, the Underwriters expect to deliver the Notes to the about July 18, 2014. The Notes were offered by the Company pursuant to an effective shelf registration statement on Form S-3 ecurities and Exchange Commission. A copy of the underwriting agreement is attached hereto as Exhibit 1.1.
On July 9, 2014, Exhibit 99.1.	the Company issued a press release announcing the offer of the Notes. A copy of the press release is attached hereto as
On July 9, 2014, Exhibit 99.2.	the Company issued a press release announcing the pricing of the Notes. A copy of the press release is attached hereto as
Item 9.01	Financial Statements and Exhibits
(d)	Exhibits
1.1 L.P. and J.P. Mor therein.	Underwriting Agreement, dated July 9, 2014, among Alexandria Real Estate Equities, Inc., Alexandria Real Estate Equities, rgan Securities LLC, Barclays Capital Inc., and Goldman, Sachs & Co., as representatives of the several Underwriters named
99.1	Press Release, dated July 9, 2014.
99.2	Press Release, dated July 9, 2014.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALEXANDRIA REAL ESTATE EQUITIES, INC.

Date: July 11, 2014 By: /s/ Dean A. Shigenaga

Dean A. Shigenaga Chief Financial Officer

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