

SLS INTERNATIONAL INC
Form 8-K
March 03, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

Current Report

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **March 2, 2005**

SLS INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other)

333-43770
(Commission File)

52-2258371
(IRS Employer)

jurisdiction of
incorporation)

Number)

Identification No.)

3119 South Scenic, Springfield, Missouri 65807

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **417/883-4549**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02.

Results of Operations and Financial Condition.

On March 2, 2005, we issued a press release regarding our operating results, on an unaudited basis, for the two months ended February 28, 2005. A copy of such press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

Section 9 Financial Statements and Exhibits

Item 9.01.

Financial Statements and Exhibits.

| Exhibit No. | Description |
|------------------------|------------------------------------|
| <u>99.1</u> | Press Release, dated March 2, 2005 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed by the undersigned, thereunto duly authorized.

SLS INTERNATIONAL, INC.

(Registrant)

By

/s/ JOHN M. GOTT

John M. Gott

President and

Chief Executive Officer

Dated: March 2, 2005

SLS INTERNATIONAL, INC.

Current Report on Form 8-K

Exhibit Index

| Exhibit No. | Description |
|------------------------|------------------------------------|
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