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MPHASE TECHNOLOGIES INC  
Form 8-K  
August 15, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 14, 2002

mPHASE TECHNOLOGIES, INC.  
(Exact Name of Registrant as Specified in Charter)

|  |                          |                                 |
|--|--------------------------|---------------------------------|
| New Jersey   | 000-24969                | 22-2287503                      |
| (State or Other Jurisdiction of<br>Identification No.) | (Commission File Number) | (IRS Employer<br>Incorporation) |

587 Connecticut Ave., Norwalk, CT 06854-0566  
(Address of Principal Executive Offices) (ZIP Code)

Registrant's telephone number, including area code: (203) 838-2741

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

mPhase Technologies, Inc. issued a press release on August 14, 2002 regarding the notification to its shareholders of a delay in its rights

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offering, a copy of which is attached as Exhibit 99.1 hereto. The press release is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) and (b) Not Applicable
- (c) Exhibit. The following exhibit is filed with this report:
  - 99.1 Press Release, dated August 14, 2002, of mPhase Technologies, Inc.

[Signature on following page.]

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

mPHASE TECHNOLOGIES, INC.

By: /s/ MARTIN S. SMILEY

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Martin S. Smiley  
Executive Vice President,  
Chief Financial Officer and  
General Counsel

Date: August 14, 2002

EXHIBIT INDEX

| Exhibit | Description  |
|---------|--|
| -----   | -----  |
| 99.1    | Press Release, dated August 14, 2002, of mPhase Technologies, Inc. |