

HOUSTON AMERICAN ENERGY CORP
Form 8-A12B/A
July 03, 2007

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A
(Amendment No. 1)

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

HOUSTON AMERICAN ENERGY CORP.
(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or
organization)

76-0675953
(I.R.S. Employer
Identification No.)

801 Travis Street, Suite 1425
Houston, Texas 77070
(Address of principal executive offices, including zip code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file numbers to which this form relates: N/A.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Common Stock, \$0.001 par value	The NASDAQ Stock Market LLC

Securities to be registered pursuant to Section 12(g) of the Act: None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

This Amendment No. 1 to our Form 8-A filed with the Securities and Exchange Commission on July 20, 2006, amends the name of the exchange on which our common stock is registered. No other changes are made to the Form 8-A.

Item 1. Description of Registrant's Securities to be Registered.

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The class of securities to be registered hereby is the common stock, \$0.001 par value per share (the "Common Stock"), of Houston American Energy Corp., a Delaware corporation (the "Company").

A description of the Common Stock is contained under the caption "Description of Securities" in the Prospectus included in the Registration Statement on Form SB-2 of the Company, Registration Statement File No. 333-134756, filed with the Securities and Exchange Commission on June 6, 2006 and declared effective on June 16, 2006. Such description is incorporated herein by reference.

Item 2. Exhibits.

Under the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no securities of the Company other than its Common Stock are registered on an exchange and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

HOUSTON AMERICAN ENERGY CORP.

By: /s/ John F. Terwilliger

John F. Terwilliger
Chief Executive Officer

Dated: July 3, 2007