

RICKS CABARET INTERNATIONAL INC

Form 8-K/A

February 11, 2008

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Securities and Exchange Commission  
Washington, D.C. 20549

FORM 8-K/A  
AMENDMENT NUMBER 1

Current Report  
Pursuant To Section 13 or 15(d) Of  
The Securities Exchange Act of 1934

Date of Earliest Report Event: November 30, 2007

RICK'S CABARET INTERNATIONAL, INC.  
(Exact Name of Registrant As Specified in Its Charter)

Texas  
(State Or Other Jurisdiction of  
Incorporation)

0-26958  
(Commission File Number)

76-0037324  
(IRS Employer Identification No.)

10959 Cutten Road  
Houston, Texas 77066  
(Address Of Principal Executive Offices, Including Zip Code)

(281) 397-6730  
(Registrant's Telephone Number, Including Area Code)

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ITEM 9.01

FINANCIAL STATEMENTS AND EXHIBITS

The financial statements and pro forma financial information contained in this Form 8-K, Amendment Number 1 are in connection with our acquisition of 100% of the stock of Stellar Management, Inc. and Miami Gardens Square One, Inc. on November 30, 2007, which we reported on Form 8-K dated December 3, 2007.

The financial statements and pro forma financial information required by Items 9.01(a) and 9.01(b) are attached hereto as Exhibits 99.1 and 99.2, respectively.

(c) Exhibits

| Exhibit Number | Description  |
|----------------|--|
| <u>99.1</u>    | Combined Financial Statements of Miami Gardens Square One, Inc. and Stellar Management, Inc. |
| <u>99.2</u>    | Unaudited Pro Forma Condensed Combined Financial Statements                                  |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

RICK'S CABARET INTERNATIONAL, INC.

/s/ Eric Langan  
By: Eric Langan  
President and Chief Executive Officer

Date: February 11, 2008

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