CEC ENTERTAINMENT INC

Form 4

February 19, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

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if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

See Instruction 1(b).

may continue. 30(h) of the Investment Company Act of 1940

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * WOOLDRIDGE RAYMOND E

(First)

(State)

4441 W. AIRPORT FREEWAY

2. Issuer Name and Ticker or Trading

Symbol

CEC ENTERTAINMENT INC

[CEC]

3. Date of Earliest Transaction

(Month/Day/Year) 02/14/2014

(Street) 4. If Amendment, Date Original

(Middle)

(Zip)

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

X_ Director 10% Owner Other (specify Officer (give title

below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

IRVING, TX 75062

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution Date, if any
		(Month/Day/Year)

3. 4. Securities Acquired 5. Amount of Transaction(A) or Disposed of Code (D) (Instr. 8) (Instr. 3, 4 and 5)

Amount

Securities Beneficially Owned Following Reported Transaction(s)

(Instr. 3 and 4)

6. Ownership 7. Nature of Form: Direct Indirect Beneficial (D) or Indirect (I) Ownership (Instr. 4) (Instr. 4)

Common Stock, Par

02/14/2014

43,828 U (1)

Code V

D \$ 54 0

Price

(A)

or

(D)

D

Common Stock, Par

Value \$0.10

02/14/2014 Value \$0.10

6,531 D (2)

D \$ 54 0 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exercisable and		7. Title and		8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	TransactionNumber		Expiration D	ate	Amoun	t of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underly	ying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securit	ies	(Instr. 5)	Bene
	Derivative				Securities			(Instr. 3	3 and 4)		Own
	Security				Acquired						Follo
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									A manuat		
									Amount		
						Date	Expiration		Or Number		
						Exercisable	Date	Title Number			
				C + V	(A) (D)						
				Code V	(A) (D)				Shares		

Reporting Owners

Relationships Reporting Owner Name / Address 10% Owner Officer Other Director WOOLDRIDGE RAYMOND E 4441 W. AIRPORT FREEWAY X IRVING, TX 75062

Signatures

/s/ Jay Young, by power of 02/18/2014 attorney

**Signature of Reporting Person Date

Explanation of Responses:

any required withholding taxes.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares of Common Stock tendered into the tender offer launched by Q Merger Sub Inc. (the "Offeror") on January 16, 2014 pursuant to that certain Agreement and Plan of Merger, dated as of January 15, 2014, by and among CEC Entertainment, Inc., Offeror and Queso Holdings Inc. (the "Merger Agreement") to acquire all of the outstanding shares of common stock of CEC Entertainment, Inc., par value \$0.10 per share, at a purchase price of \$54.00 per share, net to the seller in cash, without interest and less any required withholding taxes.
- Shares of Restricted Common Stock that, upon consummation of the merger pursuant to the Merger Agreement, automatically vested in (2) accordance with their terms, and were cancelled and converted into the right to receive \$54.00 in cash per share, without interest and less

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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