Edgar Filing: CEC ENTERTAINMENT INC - Form 4

Form 4	TAINMENT I	NC									
Was Check this box if no longer subject to Section 16. Form 4 or				RITIES AND EXCHANGE C shington, D.C. 20549 GES IN BENEFICIAL OW SECURITIES 6(a) of the Securities Exchang				NERSHIP OF te Act of 1934,	OMB APPROVAL OMB 3235-028 Number: January 31 Expires: January 31 200 Estimated average burden hours per response 0.		
may conti <i>See</i> Instru 1(b). (Print or Type R	ction		of the Inv	•	.				-		
1. Name and Address of Reporting Person * Kice Tiffany B.2. Issuer Symbol			r Name and Ticker or Trading NTERTAINMENT INC				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Mon				Date of Earliest Transaction onth/Day/Year) 14/2014				Director 10% Owner Officer (give title Other (specify below) EVP, CFO and Treasurer			
				. If Amendment, Date Original iled(Month/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person 			
(City)	(State)	(Zip)	Table	e I - Non-D	erivative S	ecurit	ies Acq	uired, Disposed of	f, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction D (Month/Day/Yea	r) Execution any	med on Date, if Day/Year)	Code (Instr. 8)	on(A) or Dis (D) (Instr. 3, 4	sposed 4 and 5 (A) or	of 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
Common Stock, Par Value \$0.10	02/14/2014			Code V U	Amount 5,241 (1)	(D) D	Price \$54	0	D		
Common Stock, Par Value \$0.10	02/14/2014			D	19,574 (2)	D	\$ 54	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	;	Date	7. Titl Amou Under Secur (Instr.	ınt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
				Code V		Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
Kice Tiffany B. 4441 W. AIRPORT FREEWAY IRVING, TX 75062			EVP, CFO and Treasurer					
Signatures								
lel Iou Voung by power of								

/s/ Jay Young, by power of	02/18/2014
attorney	02/10/2014

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Shares of Common Stock tendered into the tender offer launched by Q Merger Sub Inc. (the "Offeror") on January 16, 2014 pursuant to that certain Agreement and Plan of Merger, dated as of January 15, 2014, by and among CEC Entertainment, Inc., Offeror and Queso

- (1) Had certain Agreement and Flan of Merger, dated as of January 15, 2014, by and among CEC Entertainment, Inc., One of and Queso Holdings Inc. (the "Merger Agreement") to acquire all of the outstanding shares of common stock of CEC Entertainment, Inc., par value \$0.10 per share, at a purchase price of \$54.00 per share, net to the seller in cash, without interest and less any required withholding taxes.
- Shares of Restricted Common Stock that, upon consummation of the merger pursuant to the Merger Agreement, automatically vested in(2) accordance with their terms, and were cancelled and converted into the right to receive \$54.00 in cash per share, without interest and less any required withholding taxes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.