

BJs RESTAURANTS INC
Form 3
March 02, 2016

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|---|---|---|---|---|
| <p>1. Name and Address of Reporting Person *</p> <p>^ Luxor Capital Group, LP</p> <p>(Last) (First) (Middle)</p> <p>1114 AVENUE OF THE AMERICAS, ^ 29TH FLOOR</p> <p>(Street)</p> <p>NEW YORK, ^ NY ^ 10036</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>02/23/2016</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>BJs RESTAURANTS INC [BJRI]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person</p> |
|---|---|---|---|---|---|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|
| Common Stock, no par value <u>(1)</u> <u>(2)</u> | 1,287,862 | I <u>(3)</u> | By Luxor Capital Partners, LP |
| Common Stock, no par value <u>(1)</u> <u>(2)</u> | 205,175 | I <u>(4)</u> | By Luxor Wavefront, LP |
| Common Stock, no par value <u>(1)</u> <u>(2)</u> | 963,099 | I <u>(5)</u> | By Luxor Capital Partners Offshore Master Fund, LP |
| Common Stock, no par value <u>(1)</u> <u>(2)</u> | 46,983 | I <u>(6)</u> | By Thebes Offshore Master Fund, LP |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|--------------------|--|---|---|--|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |
| Notional Principal Amount Derivative Agreement <u>(1)</u> <u>(2)</u> <u>(8)</u> <u>(9)</u> | Â <u>(8)</u> <u>(9)</u> | 07/20/2017 | Common Stock, no par value | 754,607 | \$ <u>(8)</u> <u>(9)</u> | I <u>(3)</u> By Luxor Capital Partners, LP |
| Notional Principal Amount Derivative Agreement <u>(1)</u> <u>(2)</u> <u>(8)</u> <u>(9)</u> | Â <u>(8)</u> <u>(9)</u> | 07/20/2017 | Common Stock, no par value | 227,786 | \$ <u>(8)</u> <u>(9)</u> | I <u>(4)</u> By Luxor Wavefront, LP |
| Notional Principal Amount Derivative Agreement <u>(1)</u> <u>(2)</u> <u>(8)</u> <u>(9)</u> | Â <u>(8)</u> <u>(9)</u> | 07/20/2017 | Common Stock, no par value | 1,079,678 | \$ <u>(8)</u> <u>(9)</u> | I <u>(5)</u> By Luxor Capital Partners Offshore Master Fund, LP |
| Notional Principal Amount Derivative Agreement <u>(1)</u> <u>(2)</u> <u>(8)</u> <u>(9)</u> | Â <u>(8)</u> <u>(9)</u> | 07/20/2017 | Common Stock, no par value | 44,395 | \$ <u>(8)</u> <u>(9)</u> | I <u>(6)</u> By Thebes Offshore Master Fund, LP |
| Notional Principal Amount Derivative Agreement <u>(1)</u> <u>(2)</u> <u>(8)</u> <u>(9)</u> | Â <u>(8)</u> <u>(9)</u> | 07/20/2017 | Common Stock, no par value | 85,336 | \$ <u>(8)</u> <u>(9)</u> | I <u>(7)</u> By Separately Managed Account |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|--------------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Luxor Capital Group, LP 1114 AVENUE OF THE AMERICAS 29TH FLOOR NEW YORK, NY 10036 | Â | Â X | Â | Â |
| LCG HOLDINGS LLC 1114 AVENUE OF THE AMERICAS 29TH FLOOR NEW YORK, NY 10036 | Â | Â X | Â | Â |
| Luxor Capital Partners, LP 1114 AVENUE OF THE AMERICAS 29TH FLOOR NEW YORK, NY 10036 | Â | Â X | Â | Â |
| Luxor Wavefront, LP 1114 AVENUE OF THE AMERICAS 29TH FLOOR NEW YORK, NY 10036 | Â | Â X | Â | Â |

LUXOR CAPITAL PARTNERS OFFSHORE LTD
 C/O M&C CORPORATE SVCS LTD
 PO BOX 309 GT UGLAND HOUSE
 GEORGE TOWN, E9 00000

Â Â X Â Â

Thebes Partners Offshore, Ltd.
 C/O MAPLES CORPORATE SERVICES LIMITED
 BOX 309, UGLAND HOUSE
 GRAND CAYMAN, E9 KY1-1104

Â Â X Â Â

Signatures

Norris Nissim, as General Counsel of Luxor Management, LLC, General Partner of Luxor Capital Group, LP

03/02/2016

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This Form 3 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Thebes Partners Offshore, Ltd. ("Thebes Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management") and Christian Leone (collectively, the "Reporting Persons").

(2) Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 3 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.

(3) Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.

(4) Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.

(5) Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.

(6) Securities owned directly by Thebes Offshore Master Fund, LP ("Thebes Master Fund"). Thebes Feeder Fund, the owner of a controlling interest in, and together with a minority investor, the owner of 100% of the interests in Thebes Master Fund, may be deemed to beneficially own the securities owned directly by Thebes Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Thebes Master Fund, may be deemed to beneficially own the securities owned directly by Thebes Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Thebes Master Fund.

(7) Securities held in an account separately managed by Luxor Capital Group (the "Separately Managed Account"). Luxor Capital Group, as the investment manager of the Separately Managed Account, may be deemed to beneficially own the securities held in the Separately Managed Account. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, may be deemed to beneficially own the securities held in the Separately Managed Account.

(8)

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Notional principal amount derivative agreements (the "Derivative Agreements") in the form of cash settled swaps. The strike prices of the Derivative Agreements range in price from \$27.5377 to \$28.4859.

- The Derivative Agreements provide the holders with economic results that are comparable to the economic results of ownership payable on each settlement date applicable to the expiration or earlier termination of such Derivative Agreement, but do not provide such holder
- (9) with the power to vote or direct the voting or dispose of or direct the disposition of the shares of Common Stock that are the subject of the Derivative Agreements (such shares, the "Subject Shares"). Each of the holders of the Derivative Agreements disclaims beneficial ownership in the Subject Shares. The counterparties to the Derivative Agreements are unaffiliated third party financial institutions.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.