

ANTHRACITE CAPITAL INC
Form 4
April 23, 2010

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
RECP IV Cite CMBS Equity, L.P.

2. Issuer Name and Ticker or Trading Symbol
ANTHRACITE CAPITAL INC
[AHR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

____ Director
____ Officer (give title below)
__X__ 10% Owner
____ Other (specify below)

C/O DLJ REAL ESTATE CAPITAL PARTNERS INC, ELEVEN MADISON AVENUE

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
____ Form filed by One Reporting Person
__X__ Form filed by More than One Reporting Person

(Street)
NEW YORK, NY 10010

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
Common Stock, par value \$0.001 per share	03/17/2010		P	(A) 6,718,919 (D) <u>(1)</u>	(D) 0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Reporting Transaction (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
RECP IV Cite CMBS Equity, L.P. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010		X		
DLJ REAL ESTATE CAPITAL PARTNERS IV LP 11 MADISON AVENUE 16TH FLOOR NEW YORK, NY 10010		X		
DLJ Real Estate Capital IV, L.P. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010		X		
DLJ Real Estate Capital IV, Inc. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010		X		
CREDIT SUISSE AG/ PO BOX 900 ZURICH, V8 CH 8070		X		

Signatures

RECP IV CITE CMBS EQUITY, L.P., By: RECP IV Cite CMBS Investors, L.L.C., /s/ James D. Allen, Vice President	04/23/2010
__Signature of Reporting Person	Date
DLJ REAL ESTATE CAPITAL PARTNERS IV, L.P., By: DLJ Real Estate Capital IV, L.P., By: DLJ Real Estate Capital IV, Inc., /s/ James D. Allen, Vice President	04/23/2010
__Signature of Reporting Person	Date
DLJ REAL ESTATE CAPITAL IV, L.P., By: DLJ Real Estate Capital IV, Inc., /s/ James D. Allen, Vice President	04/23/2010
__Signature of Reporting Person	Date
DLJ REAL ESTATE CAPITAL IV, INC., /s/ James D. Allen, Vice President	04/23/2010
__Signature of Reporting Person	Date
CREDIT SUISSE, /s/ Ivy Dodes, Managing Director	04/23/2010
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Includes shares previously reported by Andrew P. Rifkin on Form 4.

On March 17, 2010, the Reporting Persons disposed of 6,718,919 shares of Common Stock for nominal consideration in a privately negotiated transaction. As a result, the Reporting Persons hold less than 10% of the outstanding shares of Common Stock and are no longer subject to Section 16 of the Exchange Act.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.