

Golub Capital BDC, Inc.
Form 8-K
May 20, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 19, 2010

GOLUB CAPITAL BDC, INC.
(Exact name of Registrant as Specified in Its Charter)

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| DELAWARE (State or Other Jurisdiction of Incorporation) | 333-163279 (Commission File Number) | 27-2326940 (IRS Employer Identification No.) |
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| 150 SOUTH WACKER DRIVE, SUITE 800, CHICAGO, IL | 60606 |
|--|-------|

| | |
|--|------------|
| (Address of Principal Executive Offices) | (Zip Code) |
|--|------------|

Registrant's telephone number, including area code: (312) 205-5050

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On May 19, 2010, Golub Capital BDC, Inc. (the “Company”) sold an additional 305,000 shares of its common stock, par value \$0.001 per share (the “Common Stock”), pursuant to the underwriters’ partial exercise of the over-allotment option that the Company granted to the underwriters in connection with its recently closed initial public offering of 7,100,000 shares of Common Stock. Settlement of this partial exercise of the over-allotment option resulted in gross proceeds of \$4,422,500 and proceeds to the Company, before expenses, of \$4,112,925.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Golub Capital BDC, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLUB CAPITAL BDC, INC.

Date: May 20, 2010

By: /s/ Sean K. Coleman
Name: Sean K. Coleman
Title: Chief Financial Officer