

MMA CAPITAL MANAGEMENT, LLC
Form SC 13G/A
February 14, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13G/A

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO
RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)

Amendment No. 1

MMA Capital Management, LLC

(Name of Issuer)

Common Shares, no par value

(Title of Class of Securities)

55315D105

(CUSIP Number)

December 31, 2017

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

CUSIP No. 55315D105 13G

1 NAME OF REPORTING PERSONS

I.R.S. IDENTIFICATION NO. OF ABOVE
PERSONS (ENTITIES ONLY)

2 Michael L. Falcone
CHECK THE APPROPRIATE BOX IF A
MEMBER OF A GROUP*

3 (a) (b)
SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States
NUMBER OF 5 SOLE VOTING POWER

SHARES

BENEFICIALLY 240,000

OWNED BY

EACH

REPORTING

PERSON WITH 6 SHARED VOTING POWER

182,345
7 SOLE DISPOSITIVE POWER

240,000
8 SHARED DISPOSITIVE POWER

182,345
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

422,345
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

7.0% **
12 TYPE OF REPORTING PERSON*

IN

*SEE INSTRUCTIONS BEFORE FILLING OUT

**

SEE ITEM 4(b).

SCHEDULE 13G

This (this "Schedule 13G") relates to shares of Common Shares, no par value (the "Common Stock"), of MMA Capital Management, LLC, a Delaware limited liability company (the "Issuer"), and is being filed by Michael L. Falcone (referred to herein as the "Reporting Person").

Item 1(a) Name of Issuer.

MMA Capital Management, LLC

Item 1(b) Address of Issuer's Principal Executive Offices.

3600 O'Donnell Street, Suite 600

Baltimore, Maryland 21224

Item 2(a) Name of Person Filing.

Michael L. Falcone

Item 2(b) Address of Principal Business Office, or, if none, Residence.

c/o MMA Capital Management, LLC

3600 O'Donnell Street, Suite 600

Baltimore, Maryland 21224

Item 2(c) Citizenship or Place of Organization.

Mr. Falcone is a United States citizen.

Item 2(d) Title of Class of Securities.

Common Shares, no par value (the "Common Stock").

Item 2(e) CUSIP Number.

55315D105

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Item 3 If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment advisor in accordance with §240.13d-1(b)(1)(ii)(E).
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F).
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G).
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Item 4 Ownership.

- (a) The Reporting Person may be deemed the beneficial owner of 422,345 shares of Common Stock.
- (b)