

Edgar Filing: BRL HOLDINGS INC - Form NT 10-K

BRL HOLDINGS INC
Form NT 10-K
September 26, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SEC FILE No.: 0-15260
CUSIP No.

FORM 12b-25
Notification of Late Filing
(Check One):
 Form 10-KSB Form 11-K Form 20-F
 Form 10-QSB Form N-SAR

For Period ended:

Transition Report on Form 10-K
 Transition Report on Form 10-K
 Transition Report on Form 10-K
 Transition Report on Form 10-K
 Transition Report on Form 10-K

For the Transition Period Ended:

Nothing in this Form shall be construed to imply that the Commission has
verified any information contained herein.

If the Notification relates to a portion of the filing checked above, identify
the Item(s) to which the notification relates:

Part I-Registrant Information

BRL Holdings, Inc.

Full Name of Registrant:

N/A

Former Name if Applicable:

200 Perimeter Road

Address of Principal Executive Office (Street and Number)

Manchester, NH 03103-3326

City, State and Zip Code

PART II - RULES 12b-25 (b) AND (c)

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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject quarterly report on Form 10-Q will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12(b)-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-K, 10-Q or N-SAR or a portion thereof could not be filed within the prescribed time period.

The Company has engaged a new legal council and audit firm which necessitating additional work to prepare the annual report on form 10K-SB.

The Company has acquired the business of a new company companies and needs additional time to consolidate the financial statements of these new entities so that it can properly complete the audit and to insure that our reports are in compliance with the regulations of the Securities and Exchange Commission.

Part IV-Other Information

Name and telephone number of the person to contact in regard to this notification.

R. Bruce Reeves (603) 641-8443

(Name) (Area code) Telephone Number

Have all other periodic reports required under section 30 of the Securities Exchange Act of 1934 or section 30 of Investment Company Act of 1940 during the proceeding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report (s).

Yes No

Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

