

Allegiance Bancshares, Inc.
Form 8-K
May 12, 2016

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported):

May 12, 2016

Allegiance Bancshares, Inc.

(Exact name of Registrant as specified in its charter)

| | | |
|---|--------------------------|--|
| Texas | 001-37585 | 26-3564100 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification Number) |

8847 West Sam Houston Parkway, N., Suite 200

Houston, Texas 77040

(Address of principal executive offices)

(281) 894-3200

(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

George Martinez, Chairman and Chief Executive Officer, and Steve Retzloff, President, of Allegiance Bancshares, Inc. (the “Company”) will host the 2016 Annual Shareholder Meeting on May 12, 2016. A copy of the presentation for the meeting is attached as Exhibit 99.1.

The information in this Item 7.01 and in Exhibit 99.1 hereto is being furnished to, and shall not be deemed to be “filed” with, the SEC. The information in Exhibit 99.1 shall not be incorporated by reference into any filing of the Company with the SEC, whether made before or after the date hereof, regardless of any general incorporation language in such filings.

Item 9.01 Financial Statement and Exhibits.

Exhibit No. Description

Exhibit 99.1 Presentation Materials for the 2016 Annual Shareholder Meeting.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Allegiance Bancshares,
Inc.

By: /s/ George Martinez
George Martinez
Chairman and CEO

Date: May 12, 2016