SCOTTS MIRACLE-GRO CO

Form 4

September 12, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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Check this box if no longer

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OMB APPROVAL

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Johnson Stephen L

Symbol SCOTTS MIRACLE-GRO CO

(Check all applicable)

[SMG]

(Last) (First) (Middle)

3. Date of Earliest Transaction

X_ Director 10% Owner Officer (give title Other (specify

(Month/Day/Year) 09/10/2014

C/O THE SCOTTS MIRACLE-GRO COMPANY, 14111 SCOTTSLAWN

(Street)

ROAD

4. If Amendment, Date Original

(Instr. 8)

6. Individual or Joint/Group Filing(Check

(Instr. 4)

Filed(Month/Day/Year)

Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting

below)

MARYSVILLE, OH 43041

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D)

(Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership

(Instr. 4)

Reported

Transaction(s)

(Instr. 3 and 4) Code V Amount (D) Price

(A)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. DenNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	}		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Deferred Stock Units	<u>(1)</u>	09/10/2014		A	3	<u>(1)</u>	(1)	Common Shares	3	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014		A	16	<u>(1)</u>	<u>(1)</u>	Common Shares	16	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	(1)	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	17	<u>(1)</u>	<u>(1)</u>	Common Shares	17	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock	<u>(1)</u>	09/10/2014		A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65

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Units									
Deferred Stock Units	(1)	09/10/2014	A	18	<u>(1)</u>	<u>(1)</u>	Common Shares	18	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	18	<u>(1)</u>	<u>(1)</u>	Common Shares	18	\$ 56.65
Deferred Stock Units	(1)	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65
Deferred Stock Units	(1)	09/10/2014	A	5	<u>(1)</u>	<u>(1)</u>	Common Shares	5	\$ 56.65
Deferred Stock Units	<u>(1)</u>	09/10/2014	A	1	<u>(1)</u>	<u>(1)</u>	Common Shares	1	\$ 56.65

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Johnson Stephen L						
C/O THE SCOTTS MIRACLE-GRO COMPANY	X					
14111 SCOTTSLAWN ROAD	Λ					
MARYSVILLE, OH 43041						

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Date

Signatures

Kathy L. Uttley as attorney-in-fact for Stephen L.

Johnson

09/12/2014

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Additional deferred stock units received pursuant to dividend equivalents as a result of dividends paid with respect to the common shares of The Scotts Miracle-Gro Company underlying deferred stock units already held.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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