

BANK ONE CORP  
Form 8-K  
July 16, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): July 16, 2003**

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**BANK ONE CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction

of incorporation)

**001-15323**  
(Commission File Number)

**31-0738296**  
(IRS Employer

Identification No.)

**1 Bank One Plaza, Chicago, IL**  
(Address of principal executive offices)

**60670**  
(Zip Code)

**Registrant's telephone number, including area code: 312-732-4000**

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**Item 5. Other Events and Regulation FD Disclosure**

See Item 9 below.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

<u>Exhibit Number</u>	<u>Description of Exhibits</u>
99(a)	Registrant's July 16, 2003 News Release announcing: its 2003 second quarter earnings; an increase in the quarterly dividend to \$0.25; and approval of a new \$3 billion stock repurchase program.

**Item 9. Regulation FD Disclosure (Provided Under Item 12)**

On July 16, 2003, the Registrant issued a news release announcing: its 2003 second quarter earnings; an increase in the quarterly dividend to \$0.25; and approval of a new \$3 billion stock repurchase program. A copy of the news release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANK ONE CORPORATION**

(Registrant)

Date: July 16, 2003

By:           /s/ Heidi Miller          

Title: Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit Number**

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**Description of Exhibits**

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