

RAYTHEON CO/
Form 8-K
September 02, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): August 29, 2003

RAYTHEON COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State of Incorporation)

1-13699

(Commission File Number)

95-1778500

(IRS Employer
Identification Number)

141 Spring Street

Lexington, Massachusetts

(Address of principal executive offices)

02421

(Zip Code)

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Registrant's telephone number, including area code: (781) 862-6600

Item 7(c)

Exhibits

The following Exhibit is furnished as part of Item 9 of this report:

99.1

Press release dated August 29, 2003 issued by Raytheon Company

Item 9.

Regulation FD Disclosure

On August 29, 2003, Raytheon Company issued a press release announcing its commencement of a legal action regarding certain Exelon Corporation construction projects. A copy of the press release is attached as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 29, 2003

RAYTHEON COMPANY

By: /s/ JAY B. STEPHENS

Jay B. Stephens

Senior Vice President and

General Counsel

EXHIBIT INDEX

Exhibit

Number	Description
99.1	Press release dated August 29, 2003 issued by Raytheon Company