AMERISOURCEBERGEN CORP
Form 8-K
January 26, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 26, 2004

AmerisourceBergen Corporation

(Exact name of Registrant as specified in its charter)

Delaware	**1-16671**	**23-3079390**
(State or Other Jurisdiction of Incorporation or Organization)	**Commission File Number**	**(I.R.S. Employer Identification Number)**
1300 Morris Drive		
Chesterbrook, PA		**19087**

(Address of principal executive offices) **(Zip Code)**

Registrant s telephone number, including area code: (610) 727-7000

N/A

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On January 26, 2004, AmerisourceBergen Corporation (the Registrant) issued a news release announcing its earnings for the fiscal quarter ended December 31, 2003. A copy of the news release is filed as Exhibit 99.1 to this report and incorporated herein by reference.

On January 26, 2004, the Registrant also issued a news release announcing that it has signed a definitive agreement to purchase MedSelect, Inc., a privately held provider of automated medication and supply dispensing cabinets for a purchase price of $13.4 million, including assumed debt. The transaction is expected to close shortly. A copy of the news release is filed as Exhibit 99.2 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 News Release dated January 26, 2004 announcing quarterly earnings

99.2 News Release dated January 26, 2004 announcing definitive agreement to purchase MedSelect, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

Date: January 26, 2004

By: /s/ Michael D. DiCandilo

Name: Michael D. DiCandilo
Title: Senior Vice President and Chief Financial Officer