

PROQUEST CO
Form 8-K
April 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 20, 2004

ProQuest Company

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of

1-3246
(Commission File Number)

36-3580106
(I.R.S. Employer

Incorporation or Organization)

Identification No.)

300 North Zeeb Road, Ann Arbor, Michigan
(Address of Principal Executive Offices)

48103-1553
(Zip Code)

Registrant's telephone number, including area code: (734) 761-4700

Item 9. Regulation FD Disclosure (Information Furnished in this Item 9 is Furnished under Item 12)

In accordance with Securities and Exchange Commission Release No. 33-8126, the following information, which is intended to be furnished under Item 12, Results of Operations and Financial Condition, is instead being furnished under Item 9, Regulation FD Disclosure. This information shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On April 20, 2004, ProQuest Company issued a press release announcing financial results for the quarter ended April 3, 2004. A copy of this press release is attached hereto as Exhibit 99.1.

In addition to the issuance of a press release, ProQuest Company also conducted a conference call regarding results for the quarter ended April 3, 2004. A transcript of this conference call is attached hereto at Exhibit 99.2.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed in its behalf by the undersigned thereunto duly authorized.

DATE: April 27, 2004

PROQUEST COMPANY

/s/ Kevin G. Gregory

Kevin G. Gregory
Senior Vice President, Chief Financial Officer, and
Assistant Secretary

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Document</u> |
|---------------------------|--|
| 99.1 | Press Release by ProQuest Company, dated April 20, 2004 announcing results for the quarter ended April 3, 2004. |
| 99.2 | Transcript of ProQuest Company s April 20, 2004 Conference Call regarding results for the quarter ended April 3, 2004. |