

MICROSTRATEGY INC
Form 8-K
April 27, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 27, 2004

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

0-24435
(Commission File Numbers)

51-0323571
(I.R.S. Employer

of Incorporation)

Identification No.)

1861 International Drive

McLean, Virginia
(Address of Principal Executive Offices)

22102
(Zip Code)

Registrant's telephone number, including area code: (703) 848-8600

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On April 27, 2004, MicroStrategy Incorporated (the Company) issued a press release announcing the Company's financial results for the quarter ended March 31, 2004 and providing additional outlook and financial guidance information. A copy of this press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit</u>	<u>Document</u>
99.1	Press release regarding the Company's first quarter financial results, dated as of April 27, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 27, 2004

MicroStrategy Incorporated

(Registrant)

By: /s/ ERIC F. BROWN

Name: Eric F. Brown

Title: President and Chief Financial Officer

Exhibit Index

Exhibit	Description
99.1	Press release regarding the Company's first quarter financial results, dated as of April 27, 2004