

SIMPLETECH INC
Form 8-K
August 11, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 5, 2004

SIMPLETECH, INC.

(Exact name of registrant as specified in charter)

California
(State or other jurisdiction

of incorporation)

3001 Daimler Street,

000-31623
(Commission File Number)

33-0399154
(IRS Employer

Identification No.)

92705-5812

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Santa Ana, California
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (949) 476-1180

(Former name or former address, if changed since last report.)

ITEM 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

The following exhibit is furnished as part of this report:

| <u>Exhibit Number</u> | <u>Description of Exhibit</u> |
|---------------------------|---|
| 99.1 | Transcript of webcast/conference call held August 5, 2004, which reported financial results for the three months and six months ended June 30, 2004 and updated the current business environment and outlook (furnished and not filed herewith solely pursuant to Item 12). |

ITEM 12. Results of Operations and Financial Condition

On August 5, 2004, SimpleTech, Inc. (the Registrant) held a webcast/conference call to report its financial results for the three months and six months ended June 30, 2004 and updated the current business environment and outlook. Attached as Exhibit 99.1 is a copy of the August 5, 2004 transcript of the Registrant s conference call.

The information furnished under Item 12 of this Current Report on Form 8-K and the exhibits attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, unless the Registrant specifically incorporates the foregoing information into those documents by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 11, 2004

SimpleTech, Inc.

By:

/s/ DAN MOSES

Dan Moses

Chief Financial Officer

Exhibit Index

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