

UNUMPROVIDENT CORP  
Form 8-K  
May 03, 2005

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

---

**FORM 8-K**

---

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 3, 2005**

---

**UNUMPROVIDENT CORPORATION**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction of**  
**incorporation or organization)**

**1-11834**  
**(Commission**  
**File Number)**

**62-1598430**  
**(IRS Employer**  
**Identification No.)**

**1 Fountain Square**

**Chattanooga, Tennessee 37402**

**(Address of principal executive offices)(Zip Code)**

**(423) 294-1011**

Edgar Filing: UNUMPROVIDENT CORP - Form 8-K

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 2.02 Results of Operations and Financial Condition.**

On May 3, 2005, UnumProvident Corporation issued a press release reporting its results for the first quarter of 2005, a copy of which is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference.

Also on May 3, 2005, UnumProvident Corporation posted on its website at [www.unumprovident.com](http://www.unumprovident.com) the Statistical Supplement relating to its financial results for the first quarter of 2005. A copy of the Statistical Supplement is furnished herewith as Exhibit 99.2 and incorporated herein by reference.

In accordance with General Instruction B.2 of Form 8-K, the information included or incorporated in this Item 2.02, including Exhibits 99.1 and 99.2 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall such information and exhibits be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits. The following exhibits are filed with this Report:

- 99.1 Press release of UnumProvident Corporation dated May 3, 2005, of earnings for the first quarter of 2005.
- 99.2 Statistical Supplement of UnumProvident Corporation for the first quarter of 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UnumProvident Corporation**

(Registrant)

Date: May 3, 2005.

By: */s/ F. Dean Copeland*

Name: F. Dean Copeland

Title: Senior Executive Vice President, General Counsel and  
Chief Administrative Officer

**INDEX TO EXHIBITS**

**EXHIBIT**

- 99.1 Press release of UnumProvident Corporation dated May 3, 2005, of earnings for the first quarter of 2005.
- 99.2 Statistical Supplement of UnumProvident Corporation for the first quarter of 2005.