

ALLIANCE ONE INTERNATIONAL, INC.

Form 8-K

February 28, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 28, 2007

Alliance One International, Inc.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction of

Incorporation)

001-13684
(Commission File Number)

54-1746567
(I.R.S. Employer

Identification No.)

8001 Aerial Center Parkway

Morrisville, NC 27560-8417

(Address of principal executive offices)

(919) 379-4300

(Registrant's telephone number, including area code)

Edgar Filing: ALLIANCE ONE INTERNATIONAL, INC. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

ITEM 7.01 Regulation FD Disclosure

On February 28, 2007, Alliance One International, Inc. issued a press release announcing that it proposes to make a private offering of \$150.0 million in aggregate principal amount of unsecured senior notes due 2012. A copy of the press release is attached hereto as Exhibit 99.1.

On February 28, 2007, Alliance One International, Inc. issued a press release announcing that it has commenced a process to amend and restate its existing senior secured credit facility. A copy of the press release is attached hereto as Exhibit 99.2.

The information in this report shall not be deemed to be filed for purpose of Section 18 of the Securities Exchange Act of 1934, as amended, (the Exchange Act) or otherwise subject to the liabilities of that section, and shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation by reference language contained therein, except as shall be expressly set forth by specific release in such a filing.

ITEM 9.01 Financial Statements and Exhibits

(c) Exhibits

| Exhibit No. | Description |
|--------------------|---------------------------------------|
| 99.1 | Press release dated February 28, 2007 |
| 99.2 | Press release dated February 28, 2007 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 28, 2007

Alliance One International, Inc.
Registrant

/s/ Thomas G. Reynolds
Thomas G. Reynolds
Vice President - Controller

(Chief Accounting Officer)

INDEX TO EXHIBITS

| Exhibit No. | Description | Page No. |
|--------------------|--|-----------------|
| <u>99.1</u> | Press Release, dated February 28, 2007 | 5 |
| <u>99.2</u> | Press Release, dated February 28, 2007 | 6 |