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RIO TINTO LTD  
Form 425  
December 12, 2007

**Filed by: BHP Billiton Plc**

**and BHP Billiton Limited**

**Pursuant to Rule 425 under the Securities Act of 1933**

**Subject Company: Rio Tinto Plc**

**Commission File No.: 001-10533**

**and**

**Rio Tinto Limited**

**Commission File No.: 000-20122**

The following are slides comprising an investor presentation that was first given by Marius Kloppers, Chief Executive Officer, BHP Billiton on December 12, 2007.





















































































































