

POTLATCH CORP
Form 8-K
October 30, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: October 29, 2009

(Date of Earliest Event Reported)

POTLATCH CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of

Incorporation)

601 W. First Avenue, Suite 1600, Spokane WA
(Address of principal executive offices)

001-32729
(Commission File Number)

(509) 835-1500

(Registrant's telephone number, including area code)

82-0156045
(I.R.S. Employer

Identification Number)

99201
(Zip Code)

Edgar Filing: POTLATCH CORP - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On October 29, 2009, the Company issued a press release announcing the pricing of its previously announced offering of \$150 million aggregate principal amount of notes due 2019. A copy of the press release is attached as Exhibit 99.1 hereto and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release issued by Potlatch Corporation, dated October 29, 2009: Potlatch Corporation Announces Pricing of \$150 Million of Senior Notes

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 30, 2009

POTLATCH CORPORATION

By: /s/ Pamela A. Mull

Name: Pamela A. Mull

Title: Corporate Secretary

EXHIBIT INDEX

| Exhibit | Description of Exhibit |
|----------------|---|
| 99.1 | Press release issued by Potlatch Corporation, dated October 29, 2009: Potlatch Corporation Announces Pricing of \$150 Million of Senior Notes |