

KANSAS CITY SOUTHERN
Form S-8 POS
February 13, 2012

As filed with the Securities and Exchange Commission on February 13, 2012

Registration No. 333-91478

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**POST-EFFECTIVE
AMENDMENT NO. 1
to
FORM S-8
REGISTRATION STATEMENT**

UNDER

THE SECURITIES ACT OF 1933

Kansas City Southern

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

44-0663509
(I.R.S. Employer
Identification No.)

427 West 12th Street

Kansas City, Missouri 64105

(Address of Principal Executive Offices, including Zip Code)

The Kansas City Southern Railway Company

Union 401(k) Plan

Gateway Western Railway

Union 401(k) Plan

MidSouth Rail Union

401(k) Retirement Savings Plan

(Full title of the plan)

Brian P. Banks, Esq.

Kansas City Southern

427 West 12th Street Kansas City, MO 64105

(Name and address of agent for service)

(816) 983-1382

(Telephone number, including area code, of agent for service)

PLEASE SEND COPIES OF COMMUNICATIONS TO:

James M. Ash, Esq.

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Husch Blackwell LLP

4801 Main Street, Suite 1000

Kansas City, Missouri 64112

(816) 983-8000

DEREGISTRATION OF SECURITIES

On June 28, 2002, Kansas City Southern (the Company) filed a registration statement on Form S-8, Registration Number 333-91478 (the Registration Statement), with respect to 35,000 shares (for the Kansas City Southern Railway Company Union 401(k) Plan (the KCS Union Plan)), 150,000 shares (for the Gateway Western Railway Union 401(k) Plan (the Gateway Plan)), and 165,000 shares (for the MidSouth Rail Union 401(k) Retirement Savings Plan (the MidSouth Plan)) of the Company's common stock, par value \$0.01 per share (collectively the Common Stock). The KCS Union Plan, Gateway Plan and MidSouth Plan are referred to collectively as the Plans . The Company is deregistering the Common Stock and Plan interests with respect to all of the Plans because the Plans have been merged with other plans of the Company and no longer exist. Accordingly, the Company files this Post-Effective Amendment No. 1 to the Registration Statement solely to deregister all remaining unsold Plan interests and Common Stock.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kansas City, County of Jackson, State of Missouri, on February 13, 2012.

KANSAS CITY SOUTHERN

By: /s/ David L. Starling
David L. Starling
President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Position | Date |
|--|--|-------------------|
| /s/ Michael R. Haverty Michael R. Haverty | Executive Chairman of the Board of Directors | February 13, 2012 |
| /s/ David L. Starling David L. Starling | President, Chief Executive Officer and Director (Principal Executive Officer) | February 13, 2012 |
| /s/ Michael W. Upchurch Michael W. Upchurch | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | February 13, 2012 |
| /s/ Mary K. Stadler Mary K. Stadler | Senior Vice President and Chief Accounting Officer (Principal Accounting Officer) | February 13, 2012 |
| /s/ Lu M. Córdova Lu M. Córdova | Director | February 13, 2012 |
| /s/ Henry R. Davis Henry R. Davis | Director | February 13, 2012 |
| /s/ Robert J. Druten Robert J. Druten | Director | February 13, 2012 |
| /s/ Terrence P. Dunn Terrence P. Dunn | Director | February 13, 2012 |

/s/ Antonio O. Garza, Jr.
Antonio O. Garza, Jr.

Director

February 13, 2012

/s/ Thomas A. McDonnell
Thomas A. McDonnell

Director

February 13, 2012

/s/ Rodney E. Slater
Rodney E. Slater

Director

February 13, 2012

The Plans: Pursuant to the requirements of the Securities Act of 1933, the administrator of each of the Plans has duly caused this Amendment No. 1 to the Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kansas City, Missouri, as of the 13th day of February, 2012.

**THE KANSAS CITY SOUTHERN
RAILWAY COMPANY
UNION 401(K) PLAN**

**BY: KANSAS CITY SOUTHERN, as Plan
administrator**

By: /s/ John E. Derry
Name: John E. Derry
Title: Senior Vice President Human Resources

**GATEWAY WESTERN RAILWAY
UNION 401(K) PLAN**

**BY: KANSAS CITY SOUTHERN, as Plan
administrator**

By: /s/ John E. Derry
Name: John E. Derry
Title: Senior Vice President Human Resources

**MIDSOUTH RAIL UNION
401(K) RETIREMENT SAVINGS PLAN**

**BY: KANSAS CITY SOUTHERN, as Plan
administrator**

By: /s/ John E. Derry
Name: John E. Derry
Title: Senior Vice President Human Resources