

CALAMOS CONVERTIBLE & HIGH INCOME FUND
Form 8-A12B
June 28, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CALAMOS CONVERTIBLE AND HIGH INCOME FUND

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State of Incorporation

or Organization)

2020 Calamos Court

Naperville, Illinois 60563

02-0683363
(I.R.S. Employer

Identification No.)

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(Address of Principal Executive Offices)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-175076**

Securities to be registered pursuant to Section 12(b) of the Act:

| Title Of Each Class | Name Of Each Exchange On Which |
|---|--|
| To Be So Registered | <u>Each Class Is To Be Registered</u> |
| Common Shares of beneficial interest | The NASDAQ Global Select Market |
| without par value | |

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The shares (the Shares) to be registered hereunder are common shares of beneficial interest, without par value, of Calamos Convertible and High Income Fund (the Registrant). A description of the Shares is contained under the heading Description of Securities in the prospectus included in the Registrant's Registration Statement on Form 497 filed under the Securities Act of 1933, as amended, and the Investment Company Act of 1940, as amended, on February 29, 2012 (Registration Nos. 333-175076 and 811-21319, respectively), which description is incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: June 28th, 2012

**CALAMOS CONVERTIBLE AND HIGH
INCOME FUND**

By: /s/ J. Christopher Jackson
J. Christopher Jackson
Secretary