

Motors Liquidation Co  
Form 8-K  
June 27, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): June 27, 2013**

**Motors Liquidation Company GUC Trust**

**(Exact Name of Registrant as Specified in Charter)**

**Delaware**  
**(State or Other Jurisdiction**

**of Incorporation)**

**1-43**  
**(Commission**

**File Number)**

**45-6194071**  
**(IRS Employer**  
**Identification No.)**

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**c/o Wilmington Trust Company, as trust administrator and trustee**

**Attn: David A. Vanaskey Jr., Vice President**

**Rodney Square North**

**1100 North Market Street**

**Wilmington, Delaware**  
**(Address of Principal Executive Offices)**

**Registrant's telephone number, including area code: (302) 636-6019**

**19890-1615**  
**(Zip Code)**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On June 27, 2013, the bankruptcy court for the Southern District of New York entered an order (the Bankruptcy Court Order ) requiring the commencement of a mediation process in the ongoing litigation by the Motors Liquidation Company GUC Trust (the GUC Trust ) to disallow, equitably subordinate or reduce certain claims filed in the bankruptcy cases of Motors Liquidation Company and its affiliates by or on behalf of the holders of notes issued in 2003 by General Motors Nova Scotia Finance Company (the Nova Scotia Matter ). A copy of the Bankruptcy Court Order is available on the GUC Trust website (<http://www.mlcguctrust.com/>). For more information regarding the Nova Scotia Matter, please see the disclosure under Item 3 of the Form 10-K filed by the GUC Trust on May 21, 2013.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 27, 2013

**MOTORS LIQUIDATION COMPANY GUC TRUST**

By: Wilmington Trust Company, not in its individual capacity, but solely in its capacity as trust administrator and trustee of the Motors Liquidation Company GUC Trust

By: /s/ David A. Vanaskey  
Name: David A. Vanaskey  
Title Vice President of Wilmington Trust Company